

# What Do Oaks Need To Grow?

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# What Do Oaks Need To Grow?

## Outline

- A. Context of Oak in Wisconsin
- B. Application of Commercial Intermediate Stand Management or “thinning”
- C. Generally Accepted Oak Regeneration (GAP) Systems
- D. Management Alternatives





# What is Sustainable Forestry?

Sustainable forestry is the practice of managing dynamic forest ecosystems to provide ecological, economic, social, and cultural benefits for present and future generations.

Ch.28.04(1)e, Wis. Statutes



# What is Sustainable Forestry?

Sustainable forestry practices must be based on:

- Compatible landowner objectives
- The capabilities of each site
- Scientifically sound silviculture

Each of these factors is equally important



## A. The Context of Oak in Wisconsin



# Oak Forest of Wisconsin

Oak forests encompass 3.4 million acres in Wisconsin (about 20% of total forest cover)

- Oak is the 3rd most abundant cover type (acres)



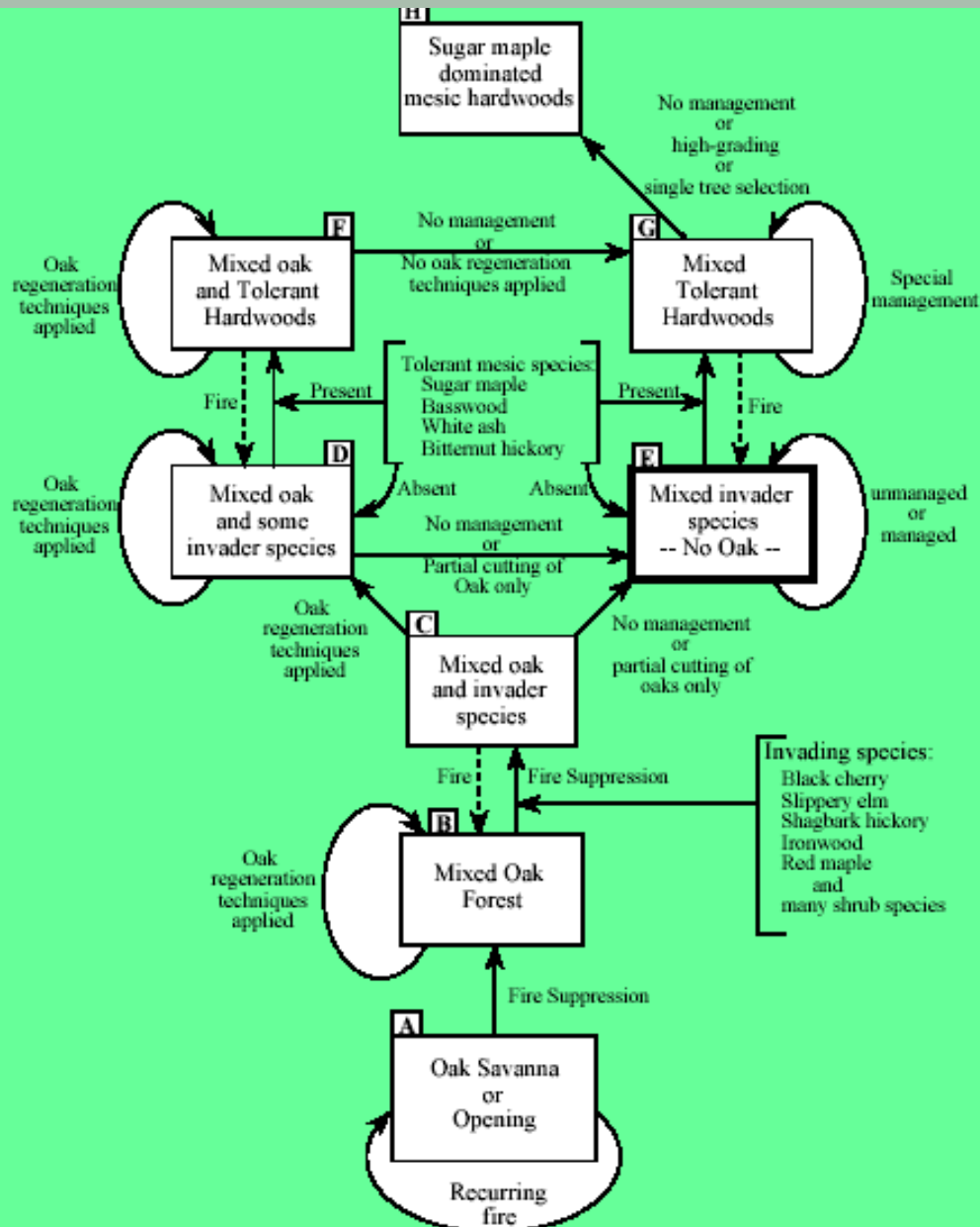


# Successional Trends (S. WI landscapes)

- Changes in disturbance regimes during the 1900's have facilitated conversion to shade-tolerant tree species
  - Fire suppression
  - “Selective logging”
    - *Limited management*
  - Heavy deer browsing
  - Invasive shrubs



# Forest Community Dynamics (with and without management) on Mesic and Dry-mesic Sites in Southern Wisconsin



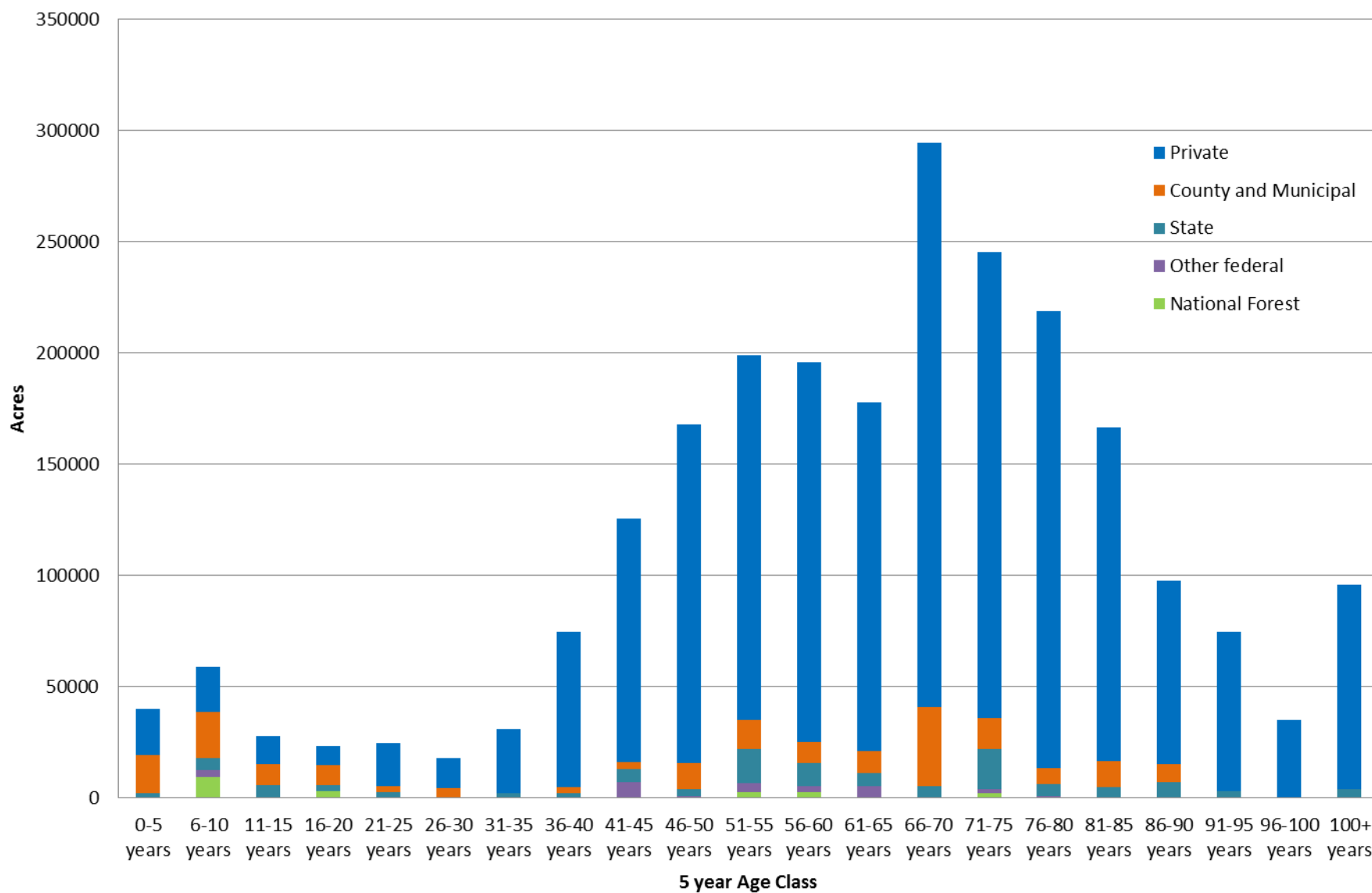


# Oak Forest of Wisconsin

- ✓ Cutting older growing stock
    - Only 4% older than 100 years
  - ✓ Not regenerating oak as a cover type
    - Select red and white oak removals > growth
    - Driftless region: oak removals nearly twice growth
  - ✓ 66% of resource in 40 to 80 year range
    - Need for regeneration is at hand...
- ∴ Apparent shift of Oak resource from good site (mesic) to poor sites (dry).

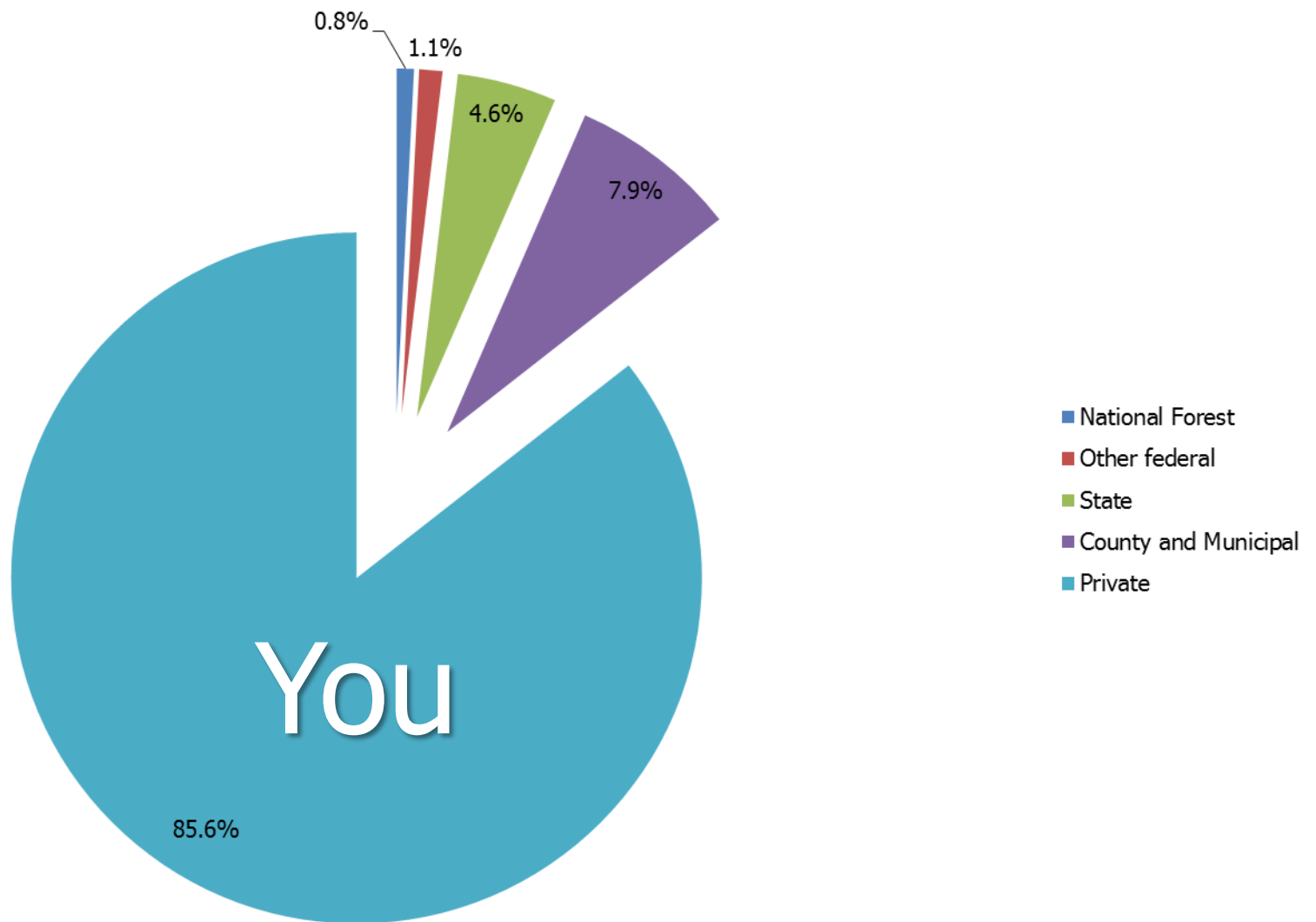


## Acres of Oak / Hickory by Age Class and Ownership (FIA 2011)



# Who is in a position to influence the future of oak?

Wisconsin Oak / Hickory Acreage (FIA 2011)





# Oak Forest of Wisconsin

- ✓ Our challenge as the oak resource matures is to successfully regenerate stands
  - Foresters and Landowners need to:
    1. Understand the ecology of oak
    2. Employ strategies for regeneration across site types
    3. Explore improving operational techniques for regeneration (i.e. tinker)



## B. Application of Intermediate Stand Management



# The primary objectives of intermediate thinnings in oak stands are:

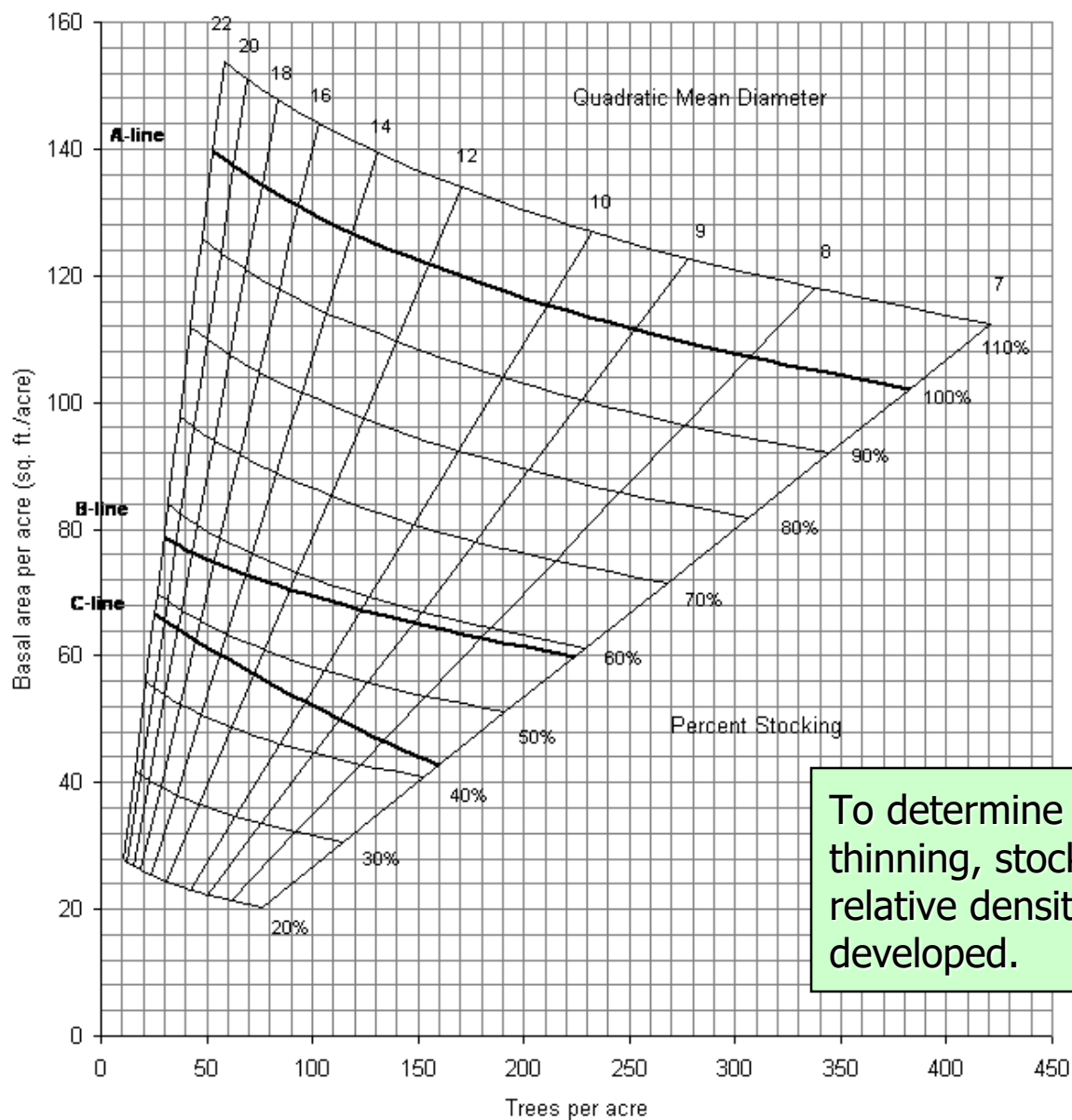
- To capture losses that would occur as a result of competition and suppression
- To improve overall stand quality by concentrating growth on the most desirable trees
- To improve stand vigor, growth, and health
- To improve species composition
- To generate income during the stand rotation

## Notes

- If you do not have sufficient desirable growing stock or crop trees, do not thin but regenerate.







To determine how much to remove in a thinning, stocking charts based on the relative density of oak stands have been developed.

# Thinning Notes

- ✓ Don't thin in the last 20% of a stand's rotation
  - ✓ Remove no more than 1/3 stand relative density in any thinning
  - ✓ This may remove the periodic growth of the stand and defeat the purpose of thinning.
  - ✓ This may complicate regeneration harvests due to the presence of a brushy understory dominated by species other than oak.
- ✓ 1st thinnings applied late should be conservative
  - ✓ Prescriptions for 1st thinnings in degraded stands will tend to be imprecise and combine commercial thinning with TSI



# Thinning Notes

- ✓ To avoid the pitfalls of high grading and diameter limit harvesting, at least 75% of the trees cut should be smaller than the average stand diameter, “thinning from below”
  - ∴ If this is not possible, a regeneration harvest is likely a better choice.





## C. Natural Regeneration Methods For Oak Regeneration

# Southern Habitat Type Groups

## Generally Accepted Regeneration Methods

Table 41.7 Northern Habitat Type Groups

Habitat Type Groups	Coppice	Overstory Removal	Shelterwood
Very Dry to Dry	GAP	GAP	X
Dry to Dry–Mesic	GAP	GAP	GAP
Dry–Mesic	X	GAP	GAP
Mesic		GAP	GAP
Mesic to Wet–Mesic		GAP	GAP

GAP – Generally Accepted Practice

X – Method may have potential for application

(See discussion under specific regeneration method)

# Southern Habitat Type Groups

## Generally Accepted Regeneration Methods

Table 41.8 Southern Habitat Type Groups

Habitat Type Groups	Coppice	Overstory Removal	Shelterwood
Dry	GAP	GAP	X
Dry-Mesic	XX	GAP	GAP
Dry-Mesic to Mesic, and Mesic including phases	XX	GAP	GAP
Mesic to Wet-Mesic		GAP	GAP

GAP – Generally Accepted Practice

X – Method may have potential for application. (See discussion under specific regeneration method)

XX - On steep slopes in the Driftless area with small diameter trees where shelterwood is not practical.





















# Oak Regeneration Notes

The regeneration of oak forests is an ecological process, not an event.

- The oak regeneration process may straddle the end of a rotation and the beginning of the new stand (10+ years).

You can apply different silvicultural treatments as long as you stay true to oak ecology.



## D. Management Alternatives for Oak Regeneration

# Mgmt Alternatives For Oak Regeneration

## Shelterwood with Prescribed Fire

Recent studies have documented effective ways of applying prescribed fire along with silvicultural methods

∴ To correctly use fire to promote regeneration of mixed oak forests, stand dynamics and the oak regeneration process must be considered simultaneously



# The Shelterwood - Burn Method



UGA2714073





# The Shelterwood - Burn Method: 1st Stage

## Shelterwood harvest



UGA2714074





# The Shelterwood - Burn Method: Advanced Regeneration Development



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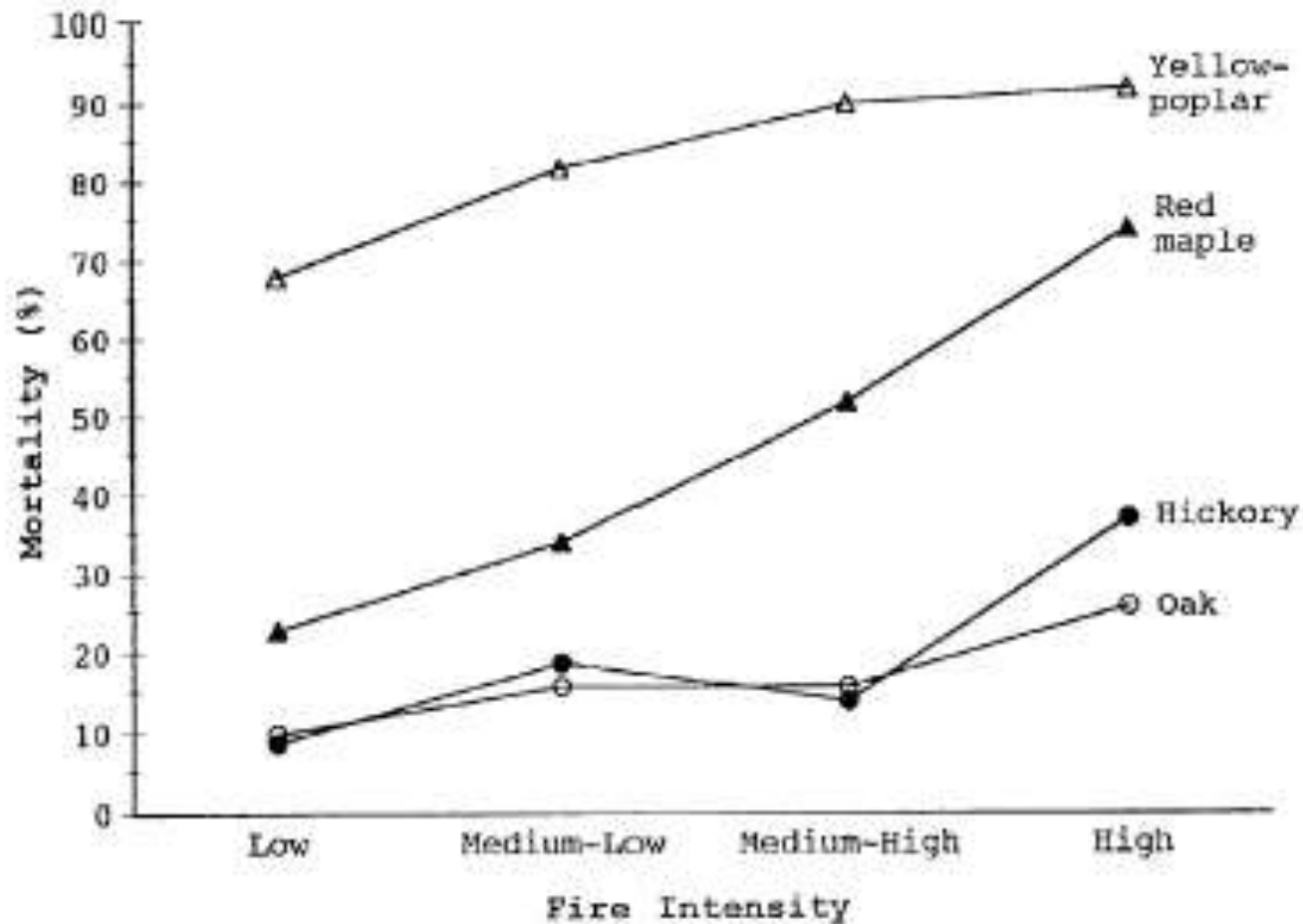




# The Shelterwood - Burn Method: Relatively Hot Growing Season Prescribed Fire



# Fire and Advance Regeneration





# The Shelterwood - Burn Method: Oak Dominates Advanced Regeneration Pool



UGA2714077

# Notes to the Shelterwood - Burn Technique

- Mechanical site scarification or waiting for a bumper acorn crop are probably better management strategies for establishing new oak seedlings than prescribed burning.
- Oak reproduction will not be uniform over the entire burned area



# Notes to the Shelterwood - Burn Technique

- One burn will likely not be enough if oak dominance is desired in the new stand
- It is believed that oak dominance of the advanced regeneration will continually increase with repetitive spring burning at about 2-4 year intervals.
- For this system to work, competing vegetation cannot be allowed to outgrow the ability to be killed by fire.





A low-angle photograph looking up at several bare, dark tree trunks and branches against a clear, bright blue sky. The perspective makes the trees appear to converge towards the top of the frame. The word "Questions?" is written in a large, white, sans-serif font on the right side of the image.

**Questions?**