

How do deer affect woodlands and oaks in particular?



Plant Ecology
Laboratory



Don Waller
University of Wisconsin
Madison, WI, USA
<http://botany.wisc.edu/waller/>

Deer and oak woodlands

- Context: Changes in N & S forests
- How did we get here?
 - Why are deer so abundant?
- What effects are deer having?
- How do deer affect oak regeneration?
- Deer – Jeckyl or Hyde?
- What should we do about deer?



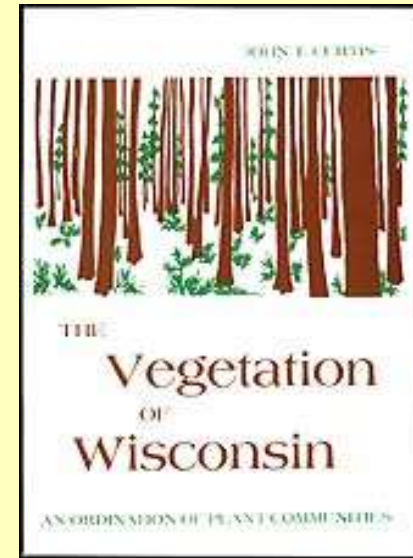
Tracking changes in northern forests



Long-term ecological change

- John T. Curtis & colleagues sampled extensively across Wisconsin from 1942-1956
- Classic work to test how plants respond to local conditions = “**continuum concept**”
- **The Vegetation of Wisconsin** (1959)
- Carefully archived data . . .

Provides *exceptional baseline*



Wisconsin PEL legacy

50+ year interval:

***Original surveys 1946-1956
(no permanent plots,
but quantitative)***

Resurveys:

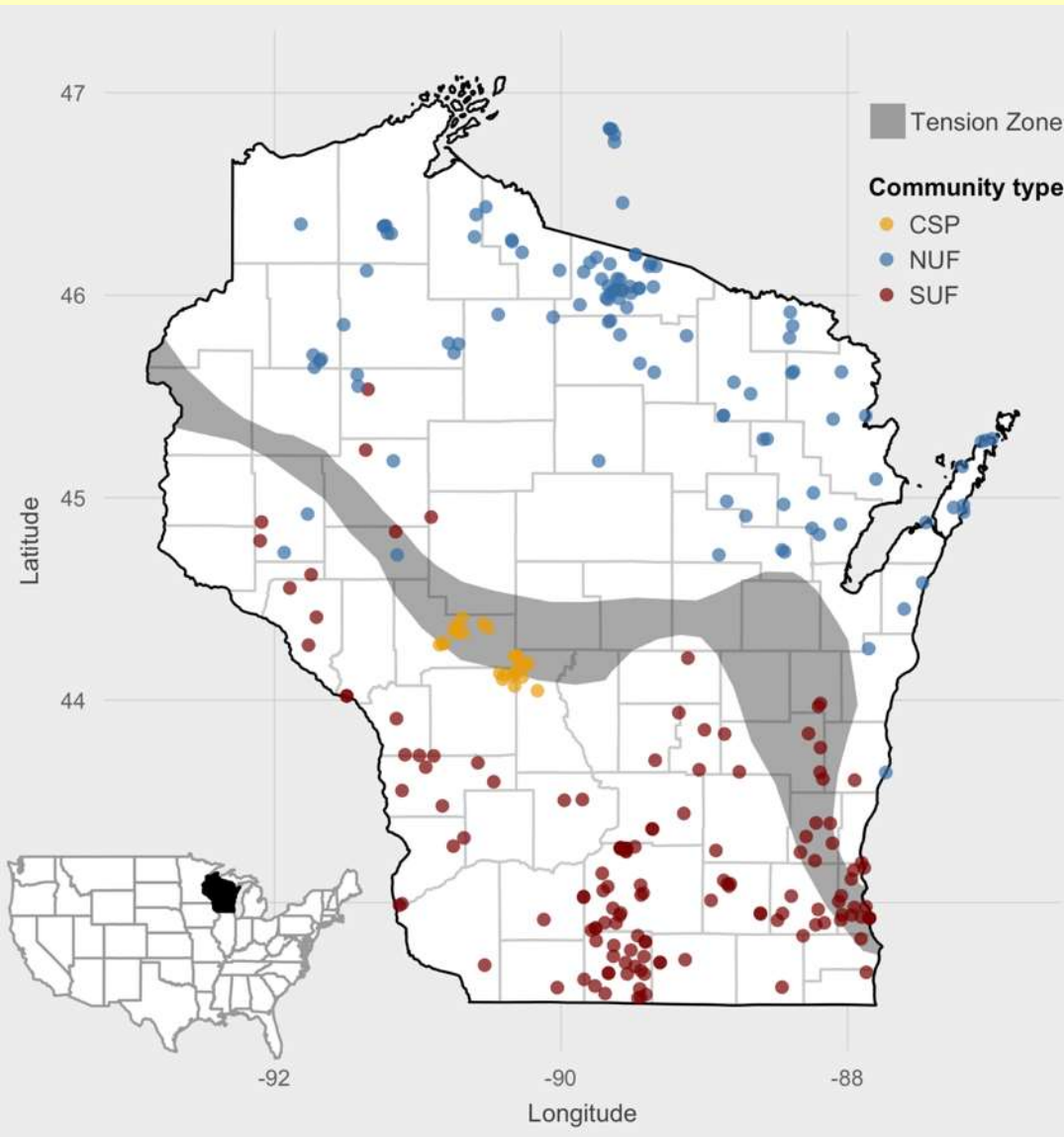
N Wisconsin: 2000-2001

S Wisconsin: 2003-2008

Pine Barrens: 2011-2012

Prairies: 2013-2015

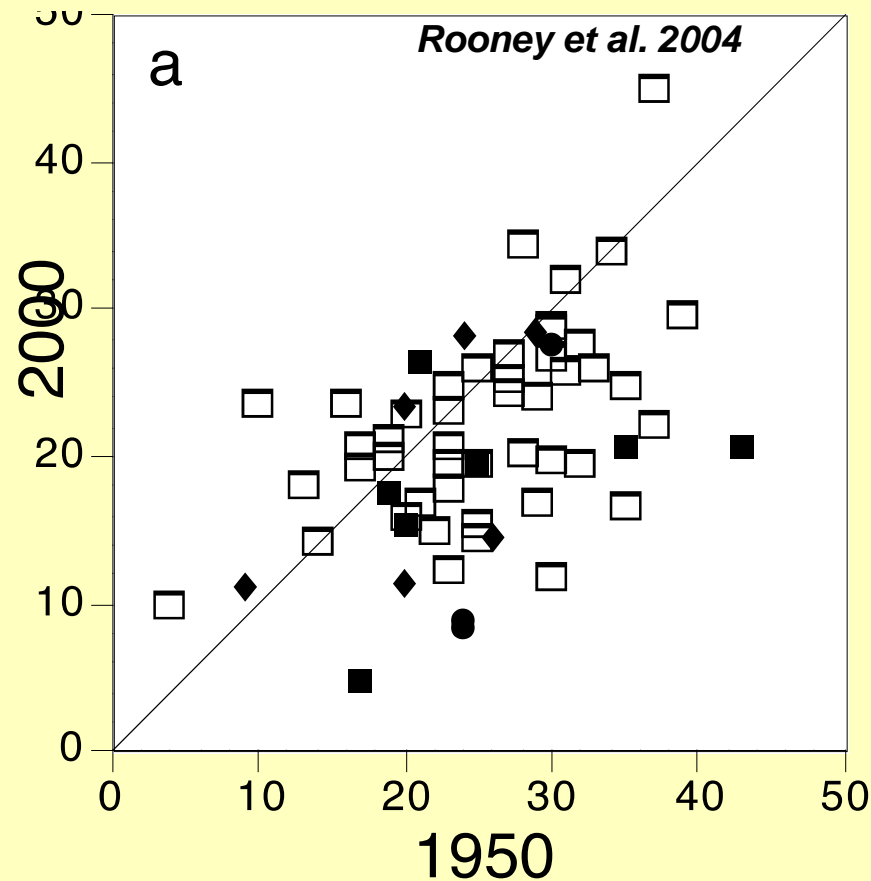
Generally more intensive



N Wisconsin forests are losing diversity

- **Regional scale** → **No change**
138 vs. 135.4 species
- **1 m² scale** → **No change**
 4.9 ± 0.3 vs. 5.3 ± 0.3 species
- Yet 65% of sites **lost species**:
 - 20 m² scale: 15% decrease
(paired t-test; $p=0.005$)
 - 24.9 vs. 18.9 species

18.5% decrease in native species



Northwoods "Losers"



Linnaea borealis



Mitchella repens

Orthilia secunda



Viola blanda



Uvularia sessilifolia



Clintonia borealis



Mitella diphylla



Cornus canadensis

Fragaria virginiana



“Winners” in the North

Ferns like:

Athyrium filix-femina (400% increase) and
Dryopteris intermedia (100%
increase)



Athyrium filix-femina

Jack-in-the-Pulpit

Arisaema triphyllum (195% increase)



Schizachne purpurascens



Arisaema triphyllum

Grasses & sedges:

Carex (286% increase) - most significant
63- 98% local increase;
now in 20-48% of quads

Oryzopsis asperifolia (54% increase)

Schizachne purpurascens (217%)



Hieracium

Exotic species like:

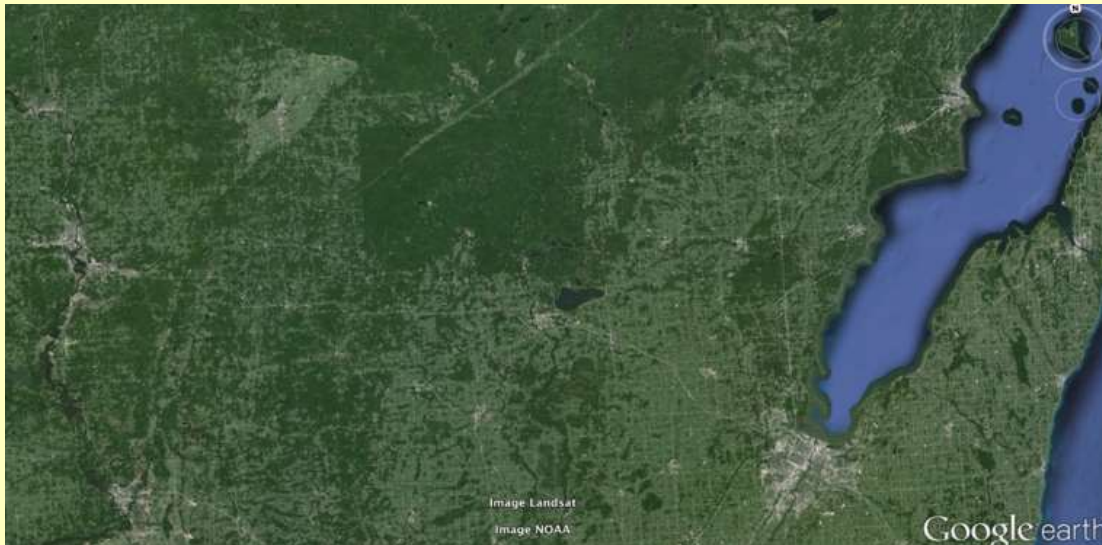
Hieracium, *Epipactis*, *Galeopsis*



Carex pensylvanica

Where are losses occurring?

- 3 **State Parks** have lost **> 50%** of their plant species
- No net declines in plant diversity on several **islands** or in **Indian reservations**
- **And why?**



What is causing these changes in community composition?



‘**Signature**’ points to **white-tailed deer**:

- Conspicuous **showy flowered** species have declined
- Species sensitive to **deer herbivory** have declined
- Resistant species (grasses & sedges) have increased
- Unhunted sites lost 33% of species on average vs. Hunted sites: 9.7%
- Fenced exclosures retain species & support good tree regeneration

What is driving changes in the Northwoods?

Who, me?



2012-07-04 6:59:51 PM M 2/3



HC500 HYPERFIRE



RECONYS

Signs of deer impacts: “Sandwich” trees & “Lollipop” cedars



Cedar browse line

Sylvania Tract, Mich



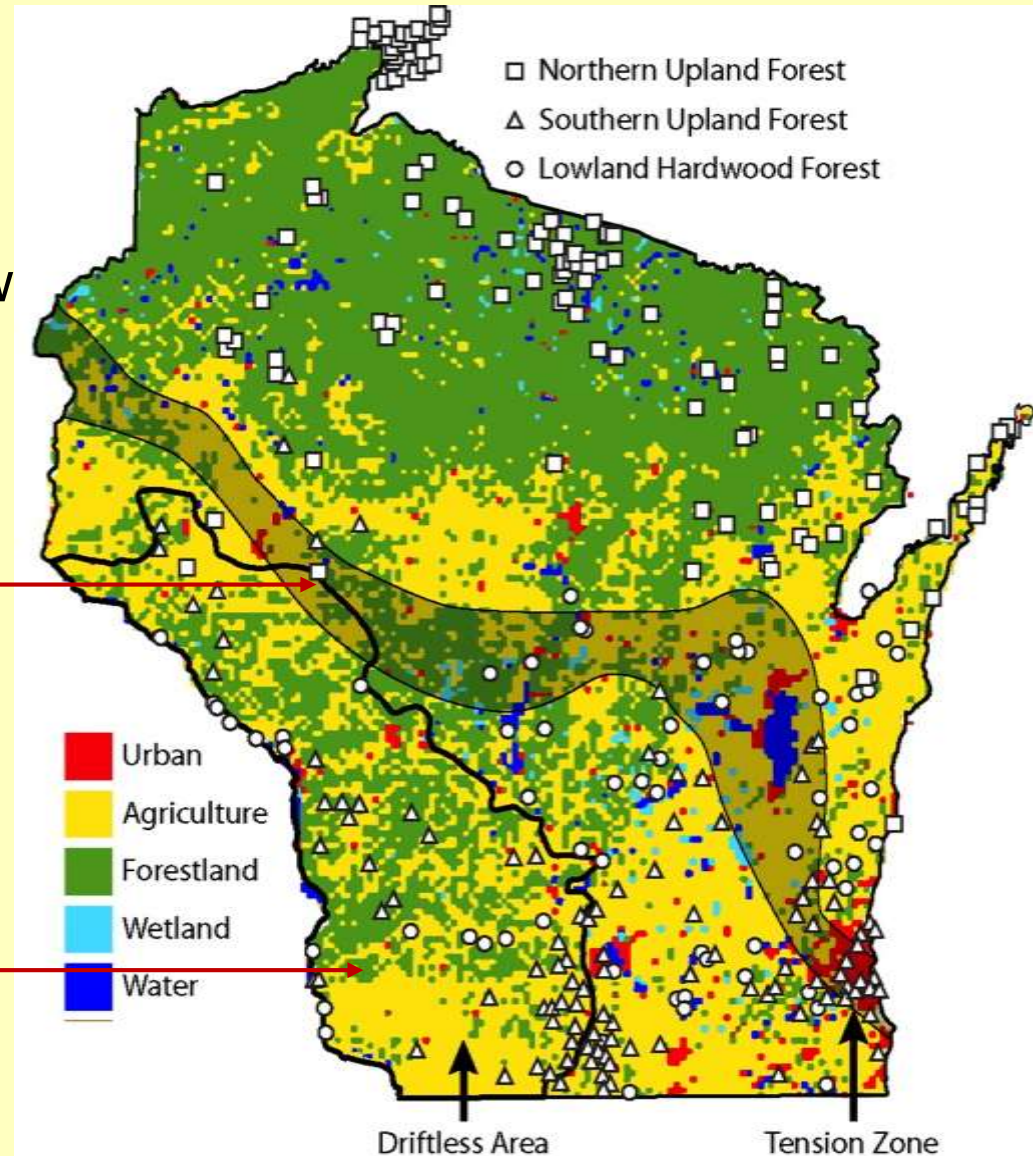
Signs of deer browsing

Rough tears

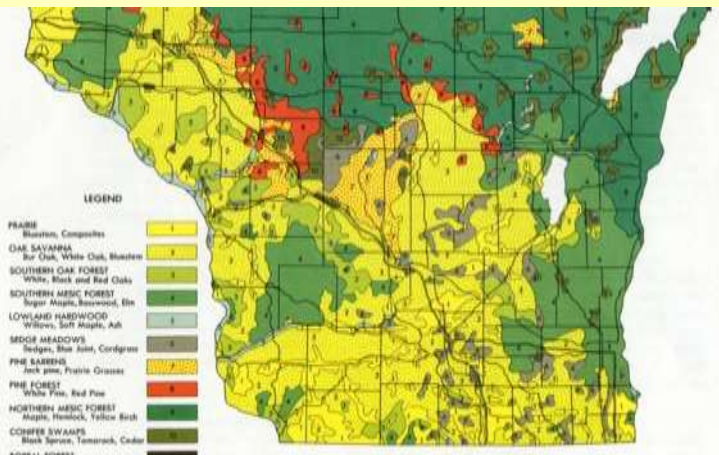


Tracking changes in Southern forests

- **North** - mostly 2nd growth forests - large patch sizes, low population & road density.
- Separated by a transition = **‘Tension Zone’**
- **South** - dominated by agriculture + small and fragmented forests
 - Unglaciated in SW



Southern Forests



BEFORE:

Mosaic of prairie, savanna & oak-hickory forests

Maintained by frequent fires



NOW:

Dominated by agriculture

Forests - small & fragmented

Selective logging, hunting and recreation



Changes in Southern Forests

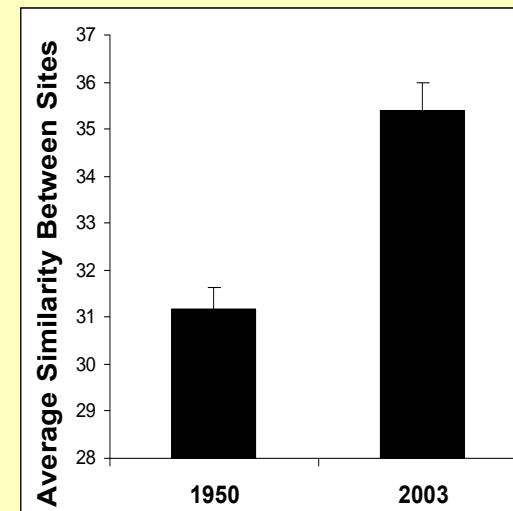
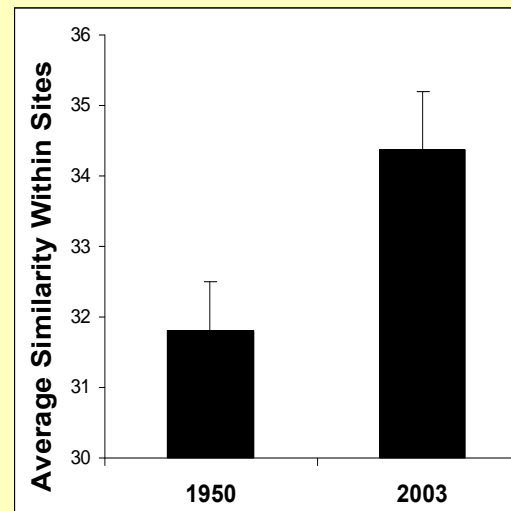
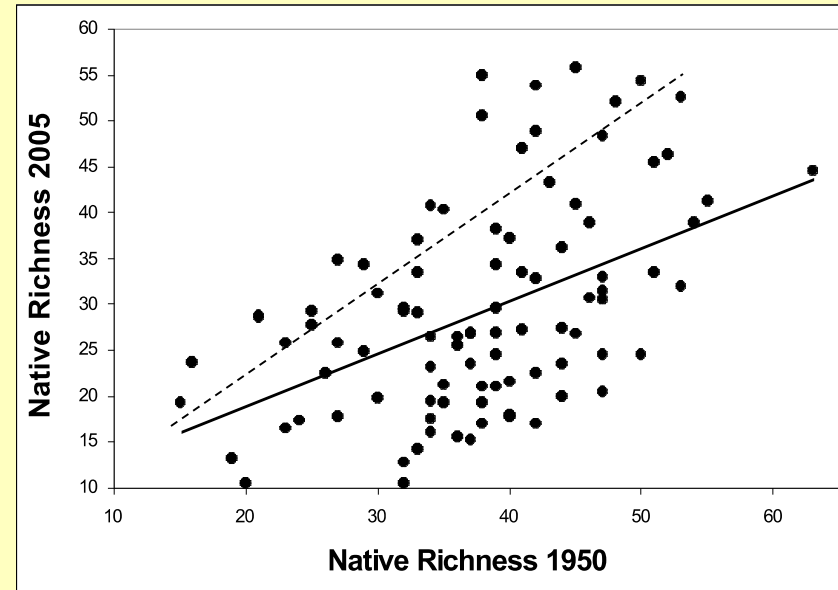
Numbers of tree seedlings have declined by 50+%

Local declines in plant diversity
80% of sites lost diversity

25% per 1 m²

22% over 20 m²

Sites are more
Homogenous:





Bedstraw (4 spp)



Bloodroot



Sweet Cicely



Bellwort



Yellow violet



Tick-seed Trefoil



Nodding Trillium



Lopseed



Wild Yam

Herb Losers

Common native species:

Parthenocissus spp



Geranium maculatum



Winners in S Wisconsin forests:

- Shrubs & woody vines
 - Including exotic *Rhamnus* & *Lonicera*
- Strongly clonal herbs, and
- Exotic herbs
 - e.g., Garlic mustard: *Alliaria*

Exotics:

Alliaria petiolata



What drives these declines in diversity?

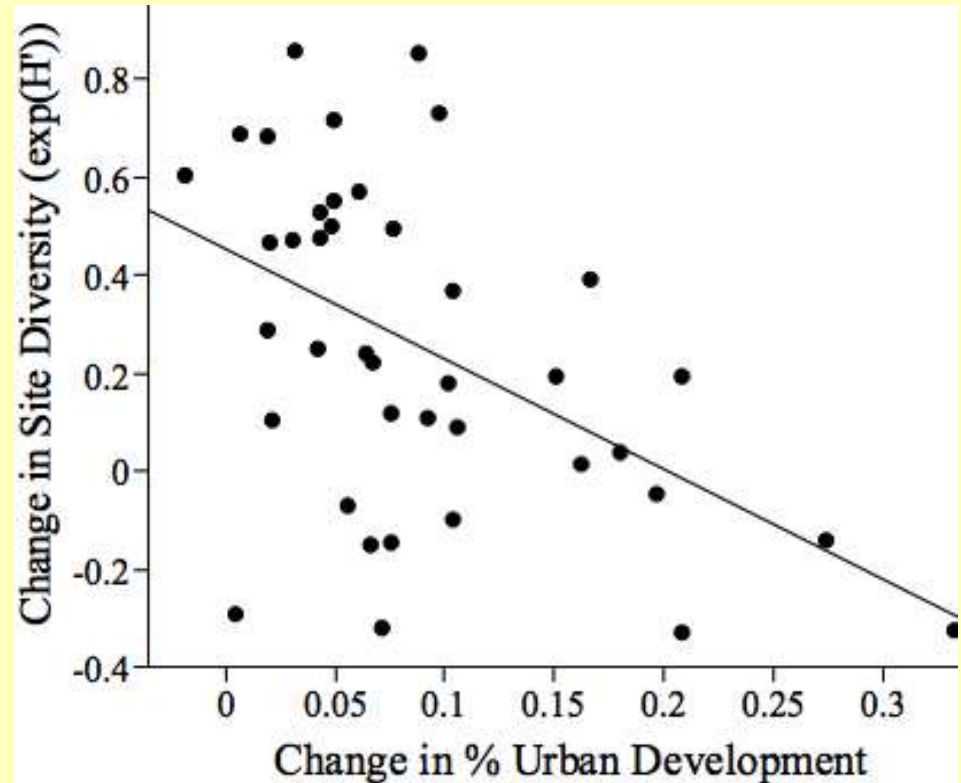
Urbanization

What does this reflect?

roads?

loss of forest?

weedy invasions?



How have southern forests changed?

Fragmentation & urbanization



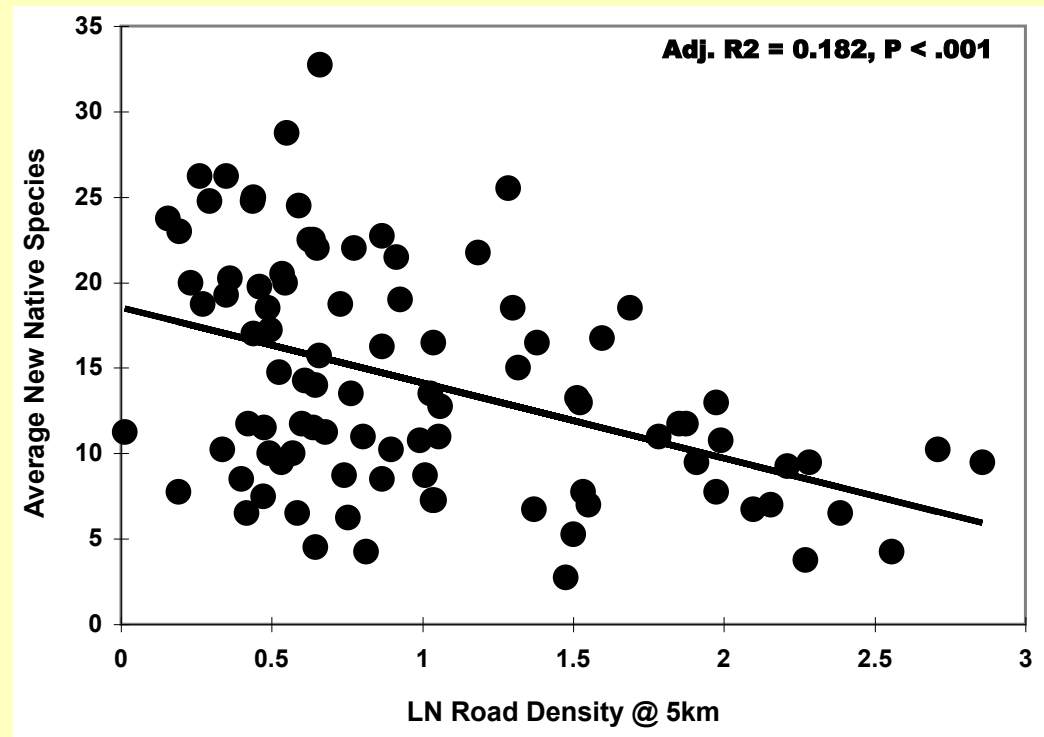
✓ Roads isolate habitats

Roads cut off colonization:

Maintaining diversity is an active process

Roads and urban areas block local colonization

Prevents the 'rescue effect'

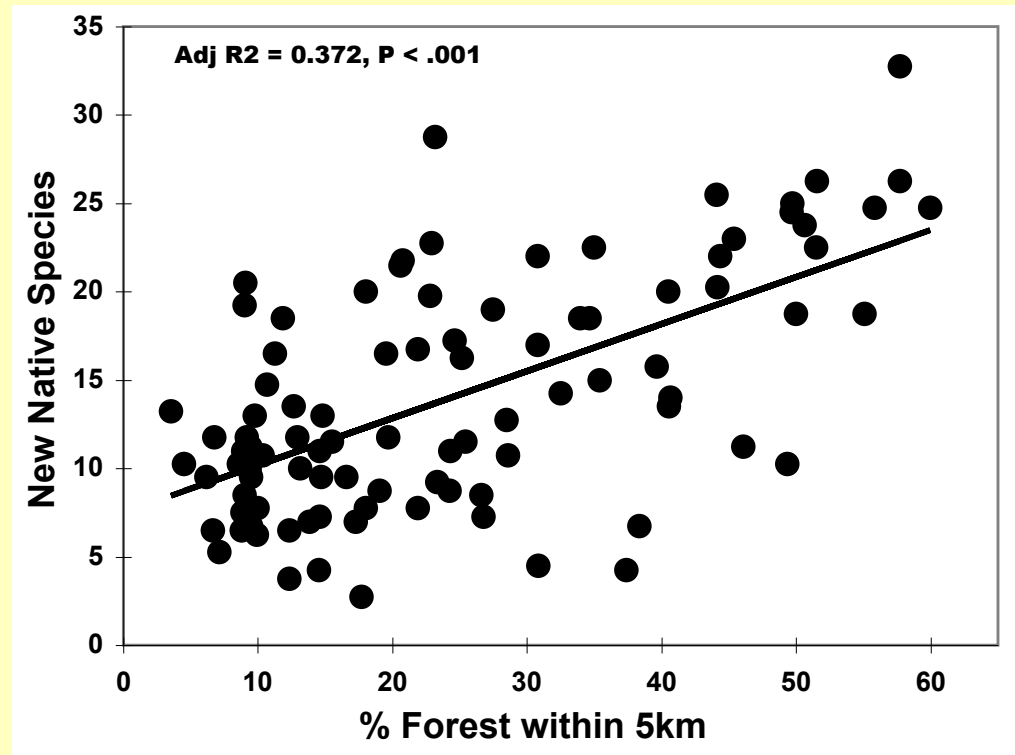


✓ Loss of forest

Native species (re)colonize stands surrounded by **more forest**:

Pay attention to both forest **size** and **proximity** to other stands in these landscapes

Maintaining diversity is an **active process**



✓ Weedy invasions

26% of stands had exotics in 1950 vs. **82% now**

6x increase in the abundance of exotics

Then

Now

Alliaria

Garlic mustard



Alliaria petiolata

Rhamnus

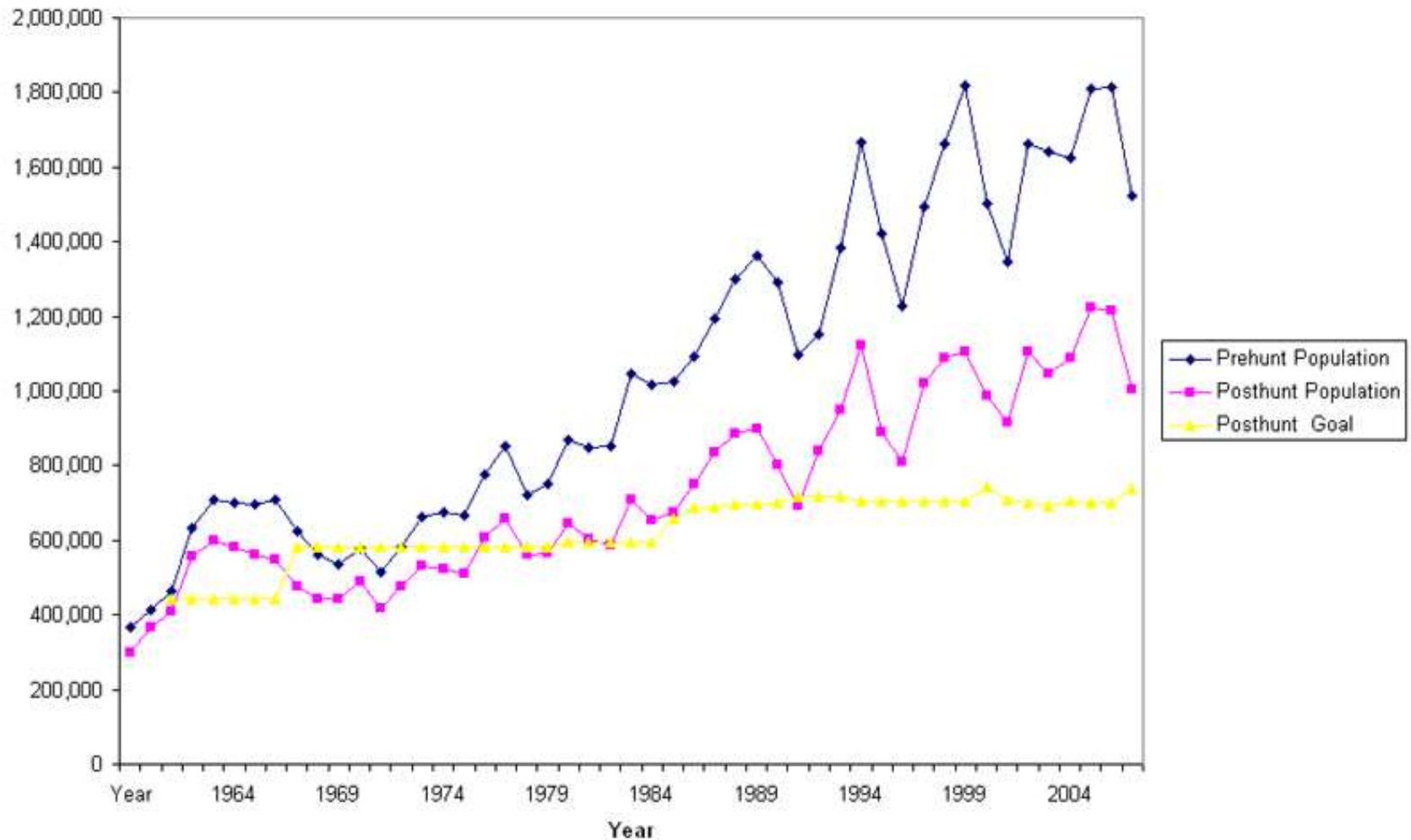
Buckthorn



Rhamnus cathartica

Why have deer become so abundant?

WI Prehunt and Posthunt Deer Population Estimates and Goal (1960-2008)



Why are deer so abundant?

- **Bottom-up:** Increased carrying capacity (K)

Deer thrive in the right habitats

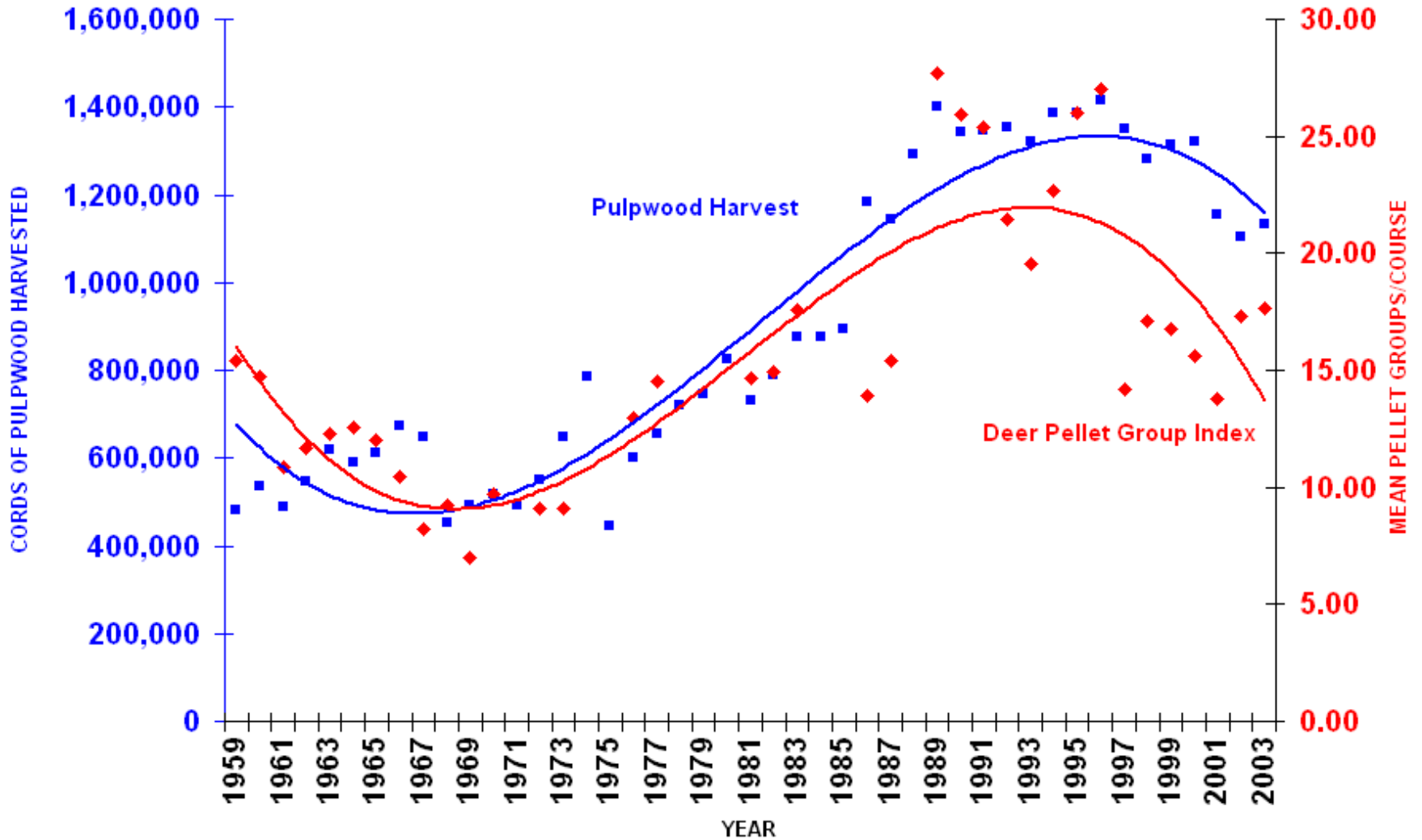
- “Game is a phenomenon of edges” “The way to manage game is to manage habitat”
- Early successional trees like **aspen**, ‘wildlife openings & logging tops
- Lots of **Ag fields** in S Wisconsin
- Folks **feed** deer in winter



Aldo Leopold



TRENDS IN PULPWOOD HARVEST AND DEER POPULATIONS WESTERN UPPER PENINSULA



Bob Doepker, Mich DNR

Foresters know how
timber varvests affect
deer populations . .

*What are the
cumulative effects of
such management?*

...this mark means:

**Planned forests that
have helped increase
the deer population
in the south by
800% since 1940.**



...this mark means:
Planned forests that
have helped increase
the deer population
in the south by
800% since 1940.

Why are deer so abundant?

- ✓ **Bottom-up:** Increased carrying capacity (K)
- Could also be:
 - **Lateral:** No ungulate competitors
 - **Top-down:** Fewer Predators

Shifts in large mammals

Moose



Before European settlement:

Predators:

cougar, wolf, wolverine

Ungulates:

Moose, Woodland Caribou
Elk, and White-tailed Deer

Cougar



Woodland
caribou



Deer



Wolf

Elk

Shifts in large mammals

After European settlement:

Predators:

cougar, wolf, wolverine

Ungulates:

Moose, Woodland Caribou
Elk, and White-tailed Deer

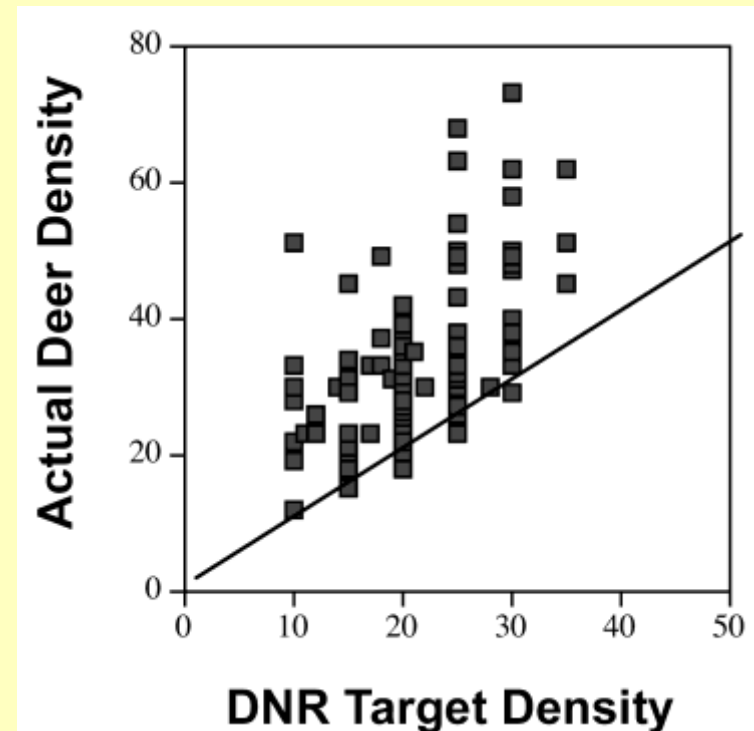


~800 in
2017

Deer ~1.7 Million

Why have deer herds grown?

- Excellent **habitat** conditions
- **Mild winters** - warmest on record
- Few **predators**
- **Restricted hunting** – mostly does & strict limits
- Result? Deer: 10 - 40+ / mi² - above targets



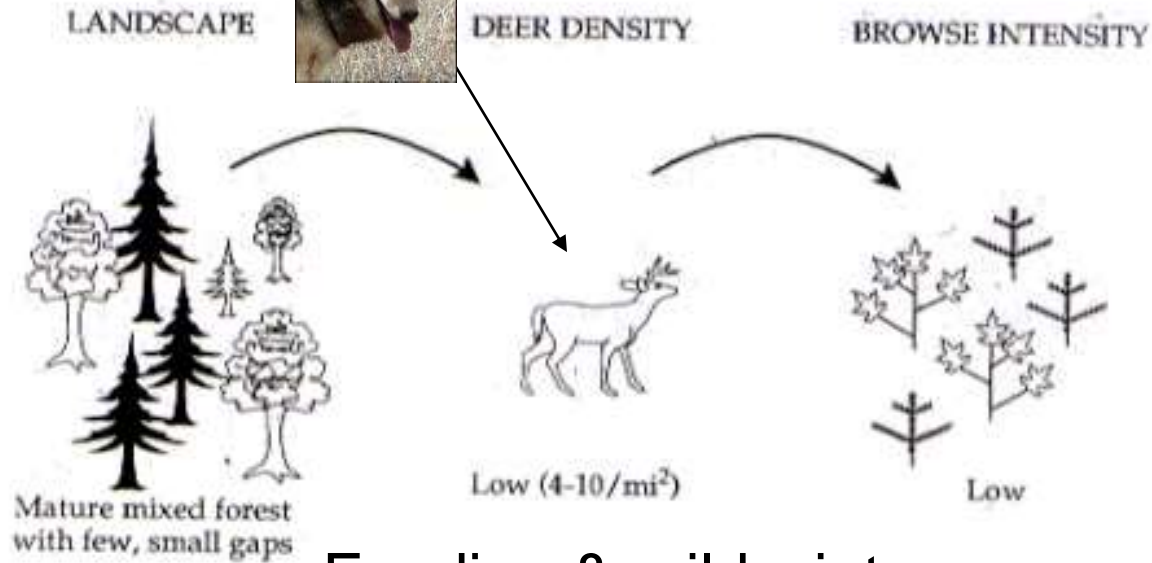
2011

What effects are deer having?



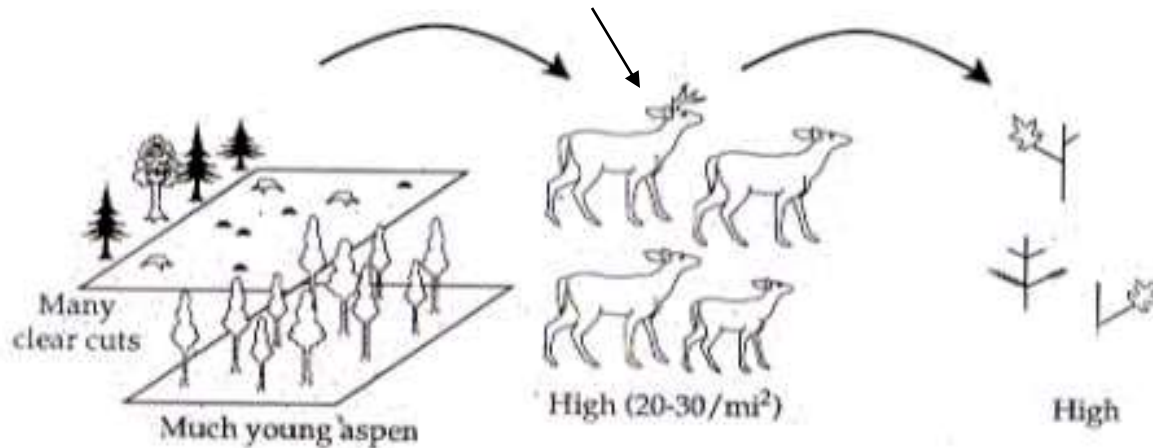
Predators scarce

Before:



Feeding & mild winters

After:



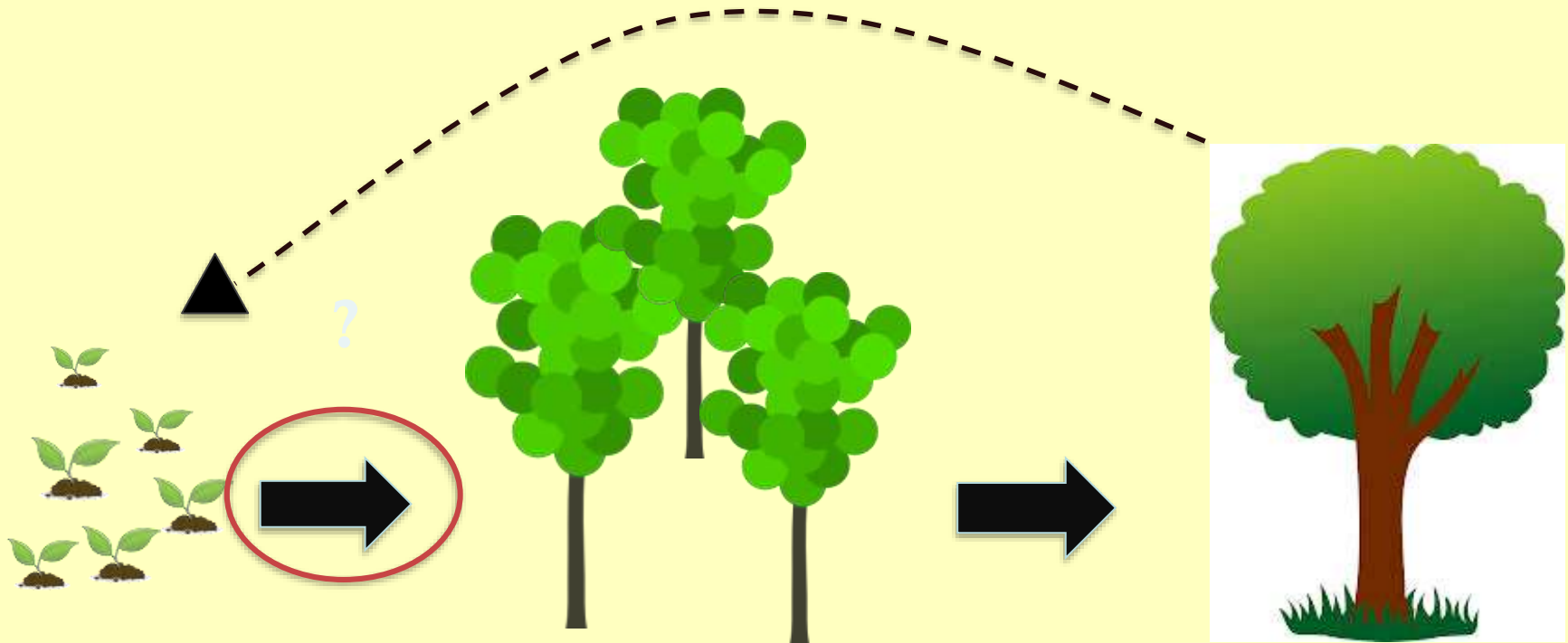


Deer are
browsers – eat
twigs
+ grazers . .

What is recruitment?

“...the process of adding new organisms to the population...”

Merriam Webster



Introduction

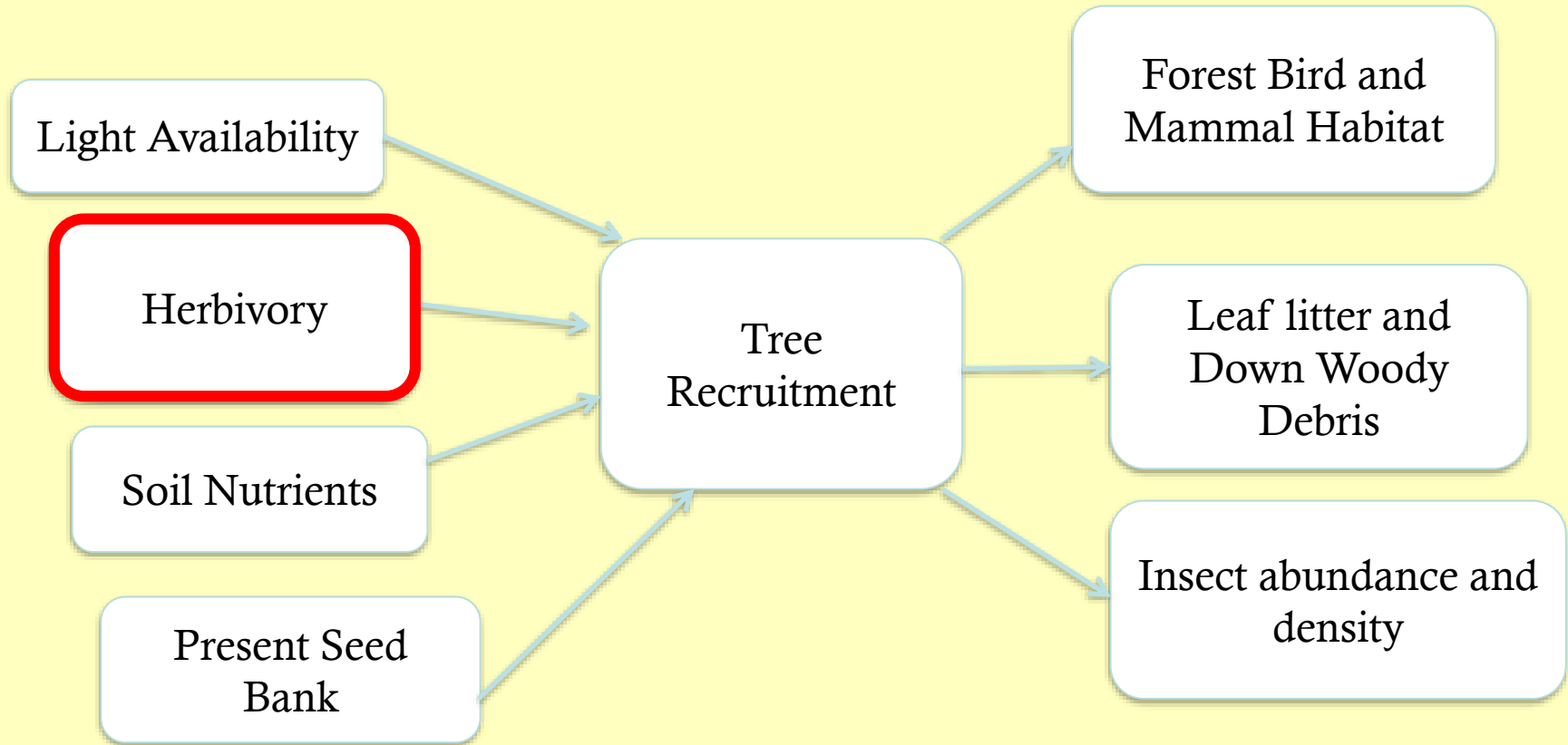
Methods

Results

Discussion

Components of Successful Recruitment?

Sometimes it's hard to figure out what limits recruitment



Waller & Alverson 1997; Rooney & Waller 2003

Are deer affecting oak regeneration?



'Bonsai' oak ~25 years old
Polk Co., Dave Clausen

Sometimes it isn't hard . . .

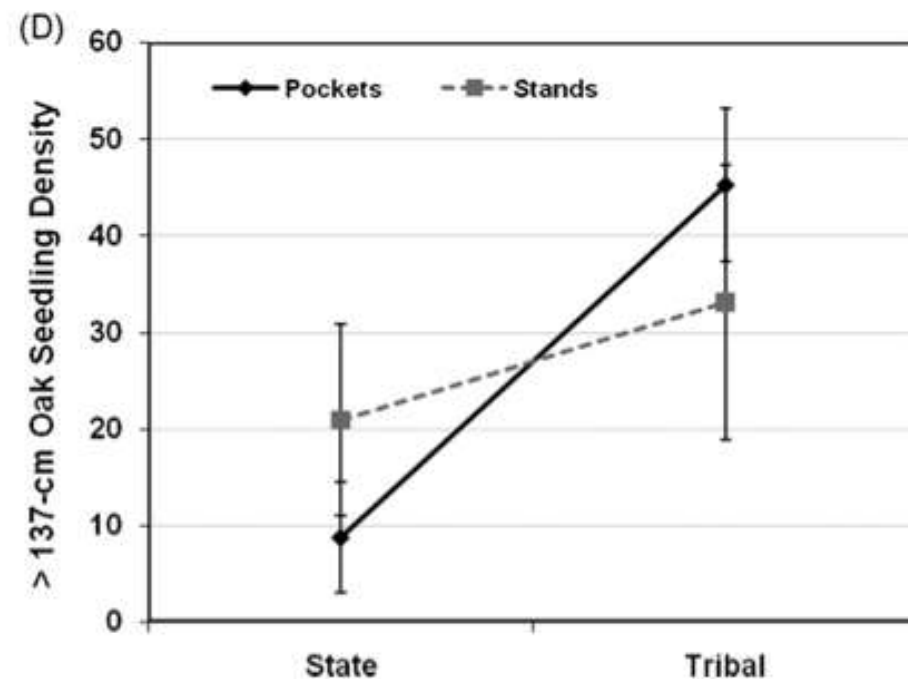
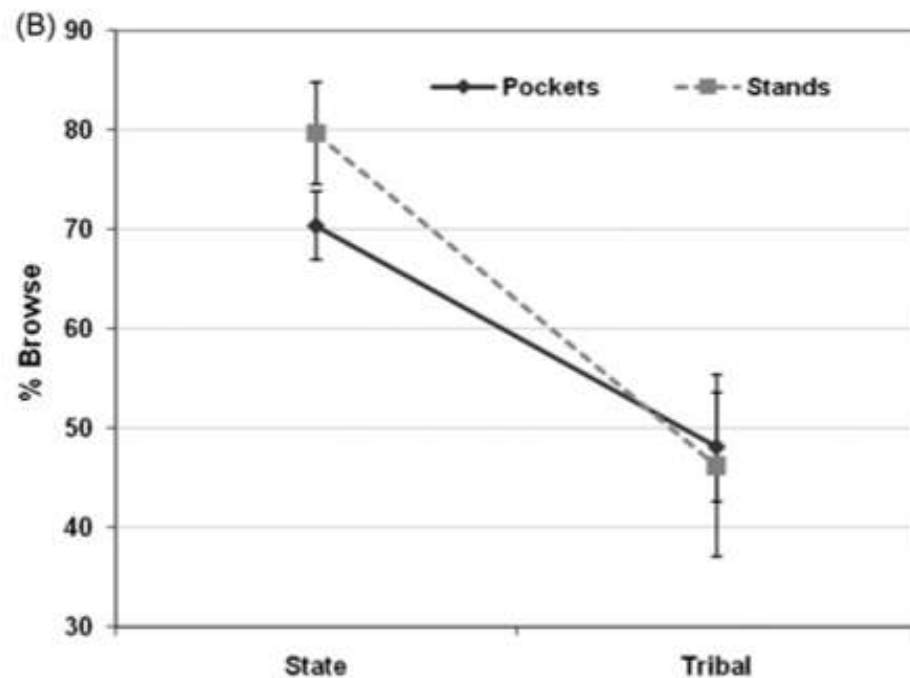


Nick Reo & Jason Karl 2010

Forest Ecology & Mgmt

particularly in oak pockets. If herbivory levels are too high, even with adequate light, our results suggest that seedlings may not survive in densities sufficient to maintain northern red oak as a co-dominant species in mixed forests. However, when deer densities are kept at 2–4 deer km⁻², our results suggest that northern red oak seedlings can survive beyond browseable heights in sufficient numbers for maintaining oak. Tribal lands can provide contemporary examples of longstanding low to intermediate deer densities and sustainable deer–forest relationships.

© 2010 Elsevier B.V. All rights reserved.



Reo & Karl 2010



less of management unit size. This result suggests that when deer densities are kept at $2-3 \text{ km}^{-2}$, and given sufficient understory light, resource managers can successfully regenerate northern red oak. This is a noteworthy finding given the widespread hardwood regeneration failures reported elsewhere. For this $>137 \text{ cm}$ seedling height class, seedling density (number of seedlings/ha) was more highly correlated with percent browse ($r = -0.353$) than canopy openness ($r = -0.073$) (Fig. 5) suggesting further that herbivory played an important role in determining northern red oak seedling survival in this study.

deer-forest relationships. Managers of public lands, such as the Wisconsin DNR, are not able to replicate tribal hunting management programs because their work is situated in significantly different socio-cultural and political contexts. However, to sustain wildlife and forest assets, managers of public lands will need to find their own context-appropriate mechanisms for reducing deer densities.

Fewer deer on Indian reservations → improved hemlock regeneration

Fig. 3. Changes in deer density between 2002 and 2013 on two Ojibwe reservations and surrounding lands. Lower solid lines (circles) show DNR estimated deer densities in the Bad River (a) and Lac du Flambeau (b) reservations. The upper dotted lines (+ symbols) show mean estimated deer densities for the adjacent the Deer Management Units (DMUs). Estimates are based on the sex-age-kill model as implemented by the Wisconsin DNR.

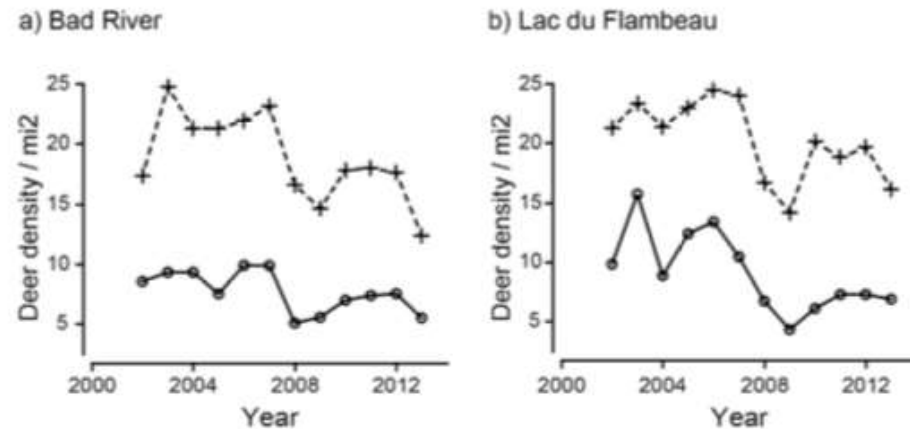
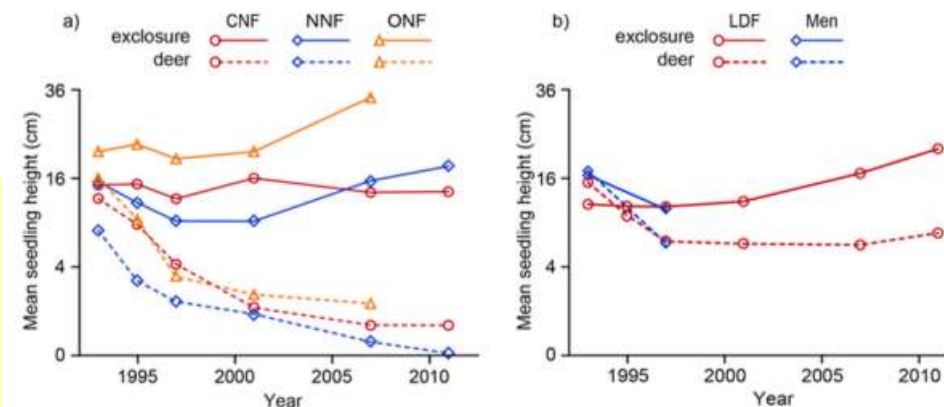


Fig. 4. Trajectories of growth in mean height in eastern hemlock (*Tsuga canadensis*) seedlings growing in and outside fenced exclosures located in three national forests (a) and two tribal reservations (b). Upper solid lines show mean hemlock heights (square root transformed) inside the exclosures. Seedling growth and survival are restricted by deer browsing far more within the national forests than in the tribal lands. Abbreviations: CNF = former Chequamegon National Forest; NNF = former Nicolet NF; ONF = Ottawa NF; LDF and Men = Tribal lands. Note: seedlings on the Men reservation were not tracked after 1997. Source: Alverson, Lea, and Waller, unpublished data.

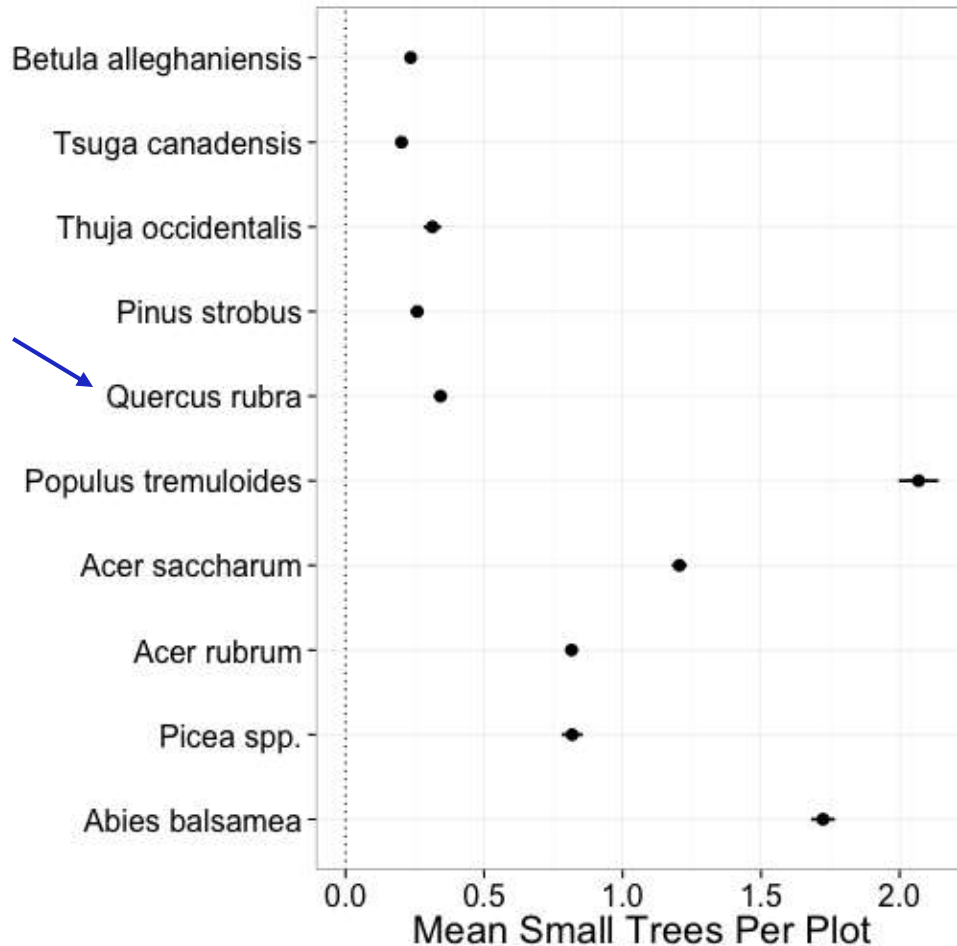


Palatability affects tree recruitment

Highly Preferred by deer



Less Preferred



Yellow birch

Hemlock

N white cedar

White pine

Red oak

Aspen

Sugar maple

Red maple

Spruce

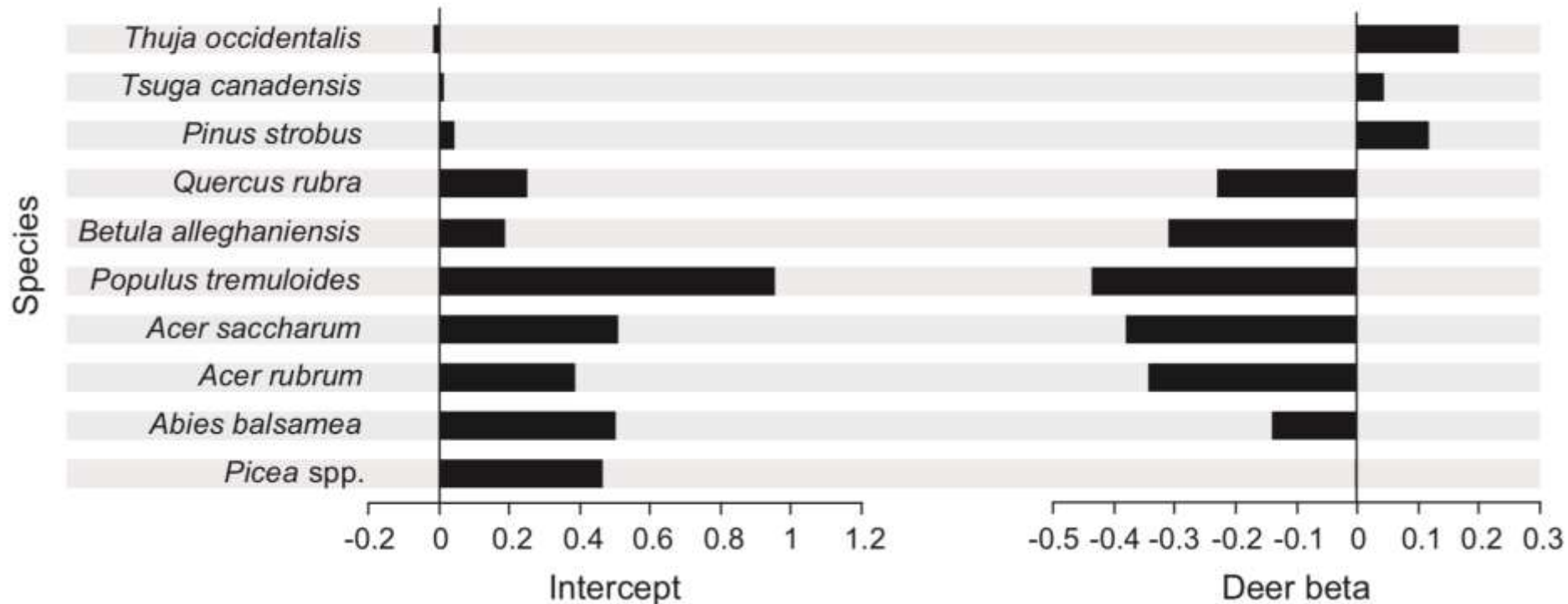
Balsam fir

Bradshaw & Waller, 2016.

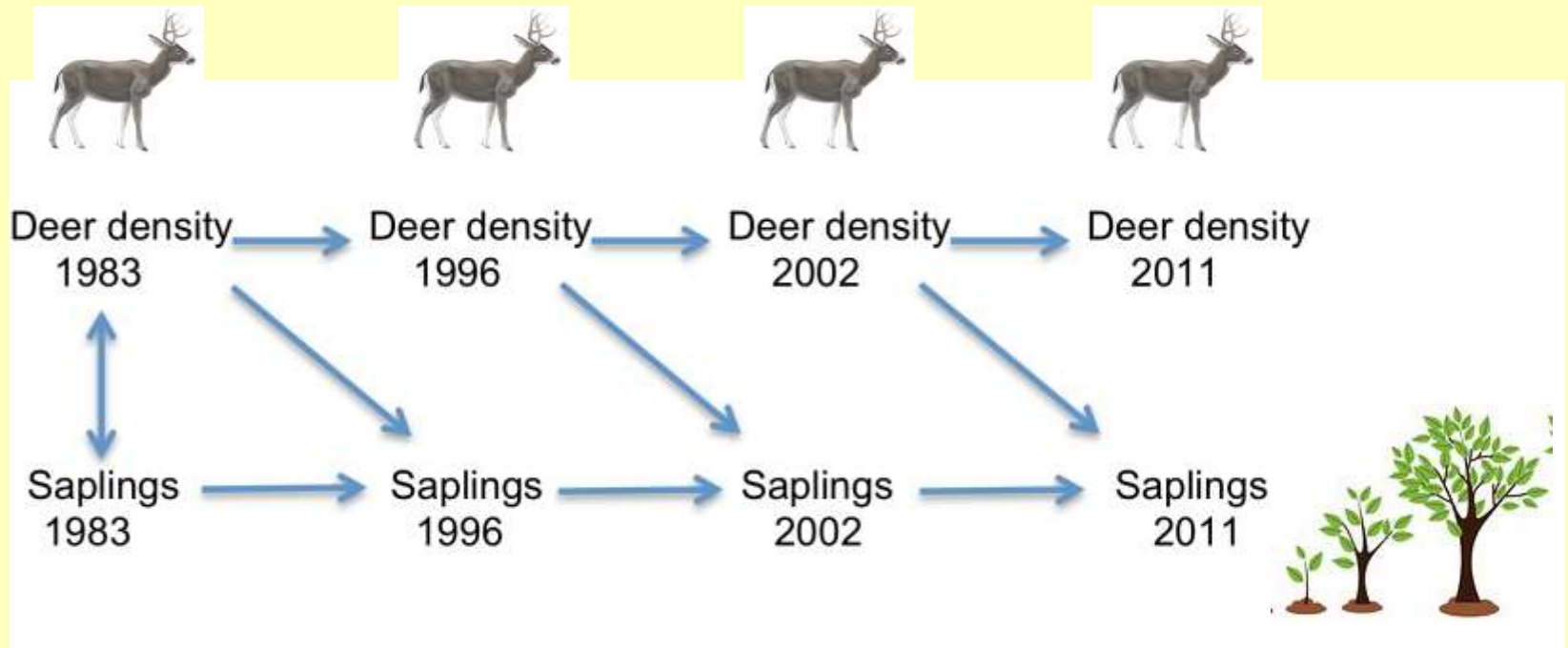
Bradshaw & Waller 2016

- “Saplings of red oak (*Quercus rubra*) and yellow birch (*B. alleghaniensis*) were low and declined conspicuously in areas/times of higher deer density.”

L. Bradshaw, D.M. Waller / *Forest Ecology and Management* 375 (2016) 1–11

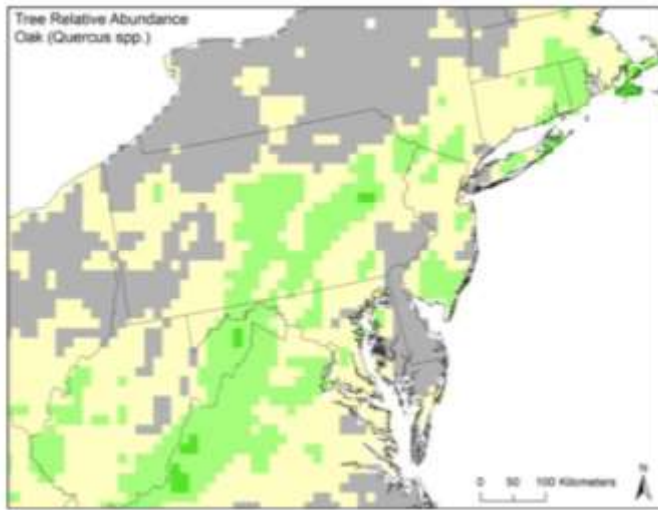


Deer have cumulative impacts on regional forest tree recruitment



Deer are having extensive, pervasive, and long-lasting impacts on which tree species are able to recruit into the canopy.

Red oak in eastern U.S. — Miller & McGill

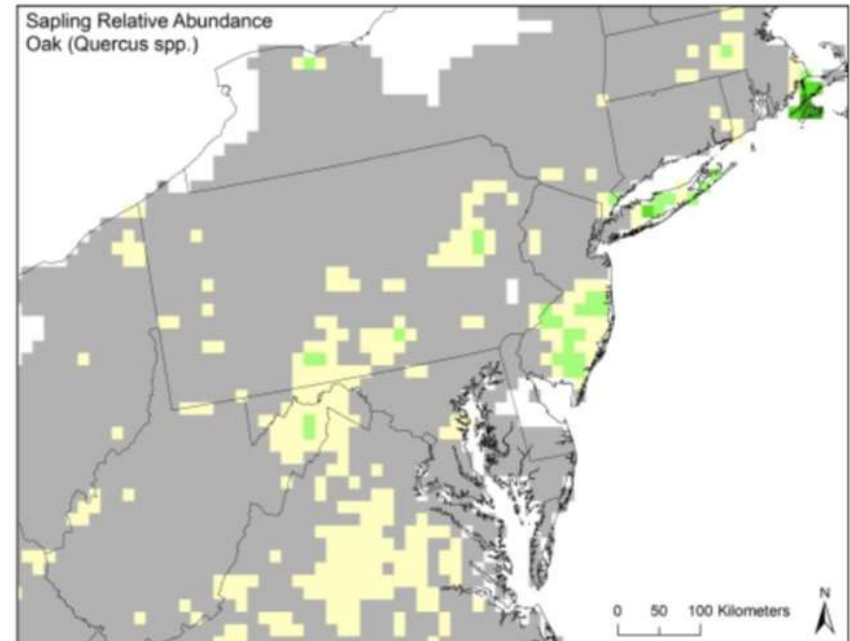
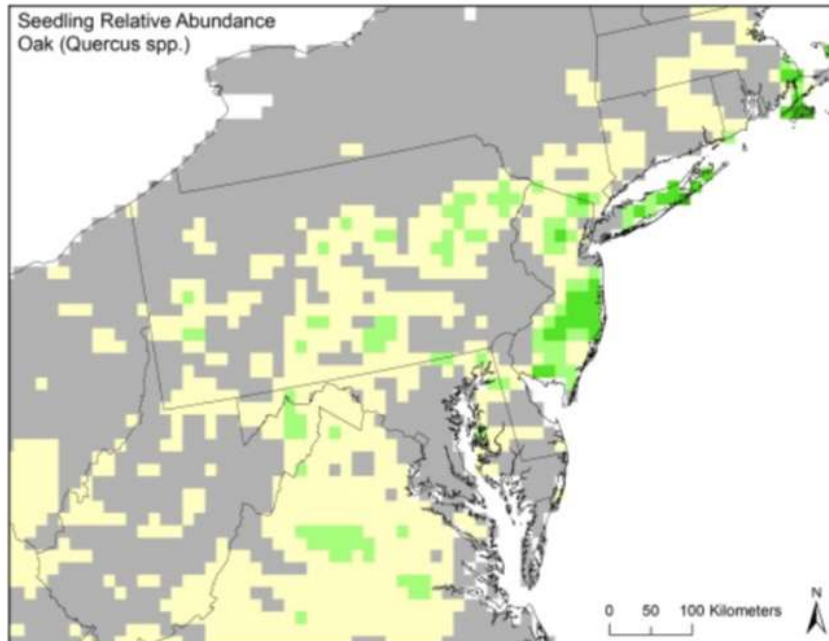


Adult trees

Based on 13 000+
USFS FIA plots

Seedlings

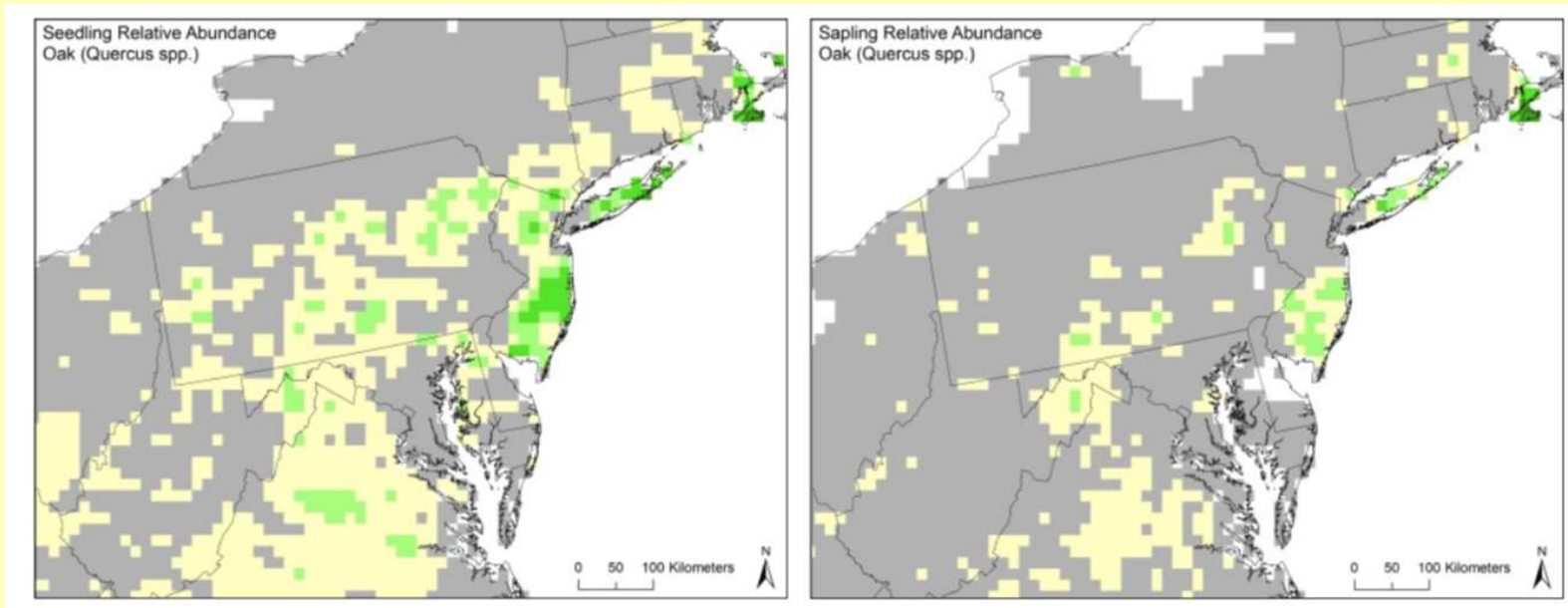
Saplings



Red oak in eastern U.S. — Miller & McGill

“regeneration was both severely lacking, and where present, was composed of **suboptimal species**, such as disease-prone or low canopy species.

*“Without management, the **regeneration debt** we identified in the mid-Atlantic region could lead to **widespread loss in forest cover** that will have cascading effects on forest-dependent taxa and ecosystem services.”*

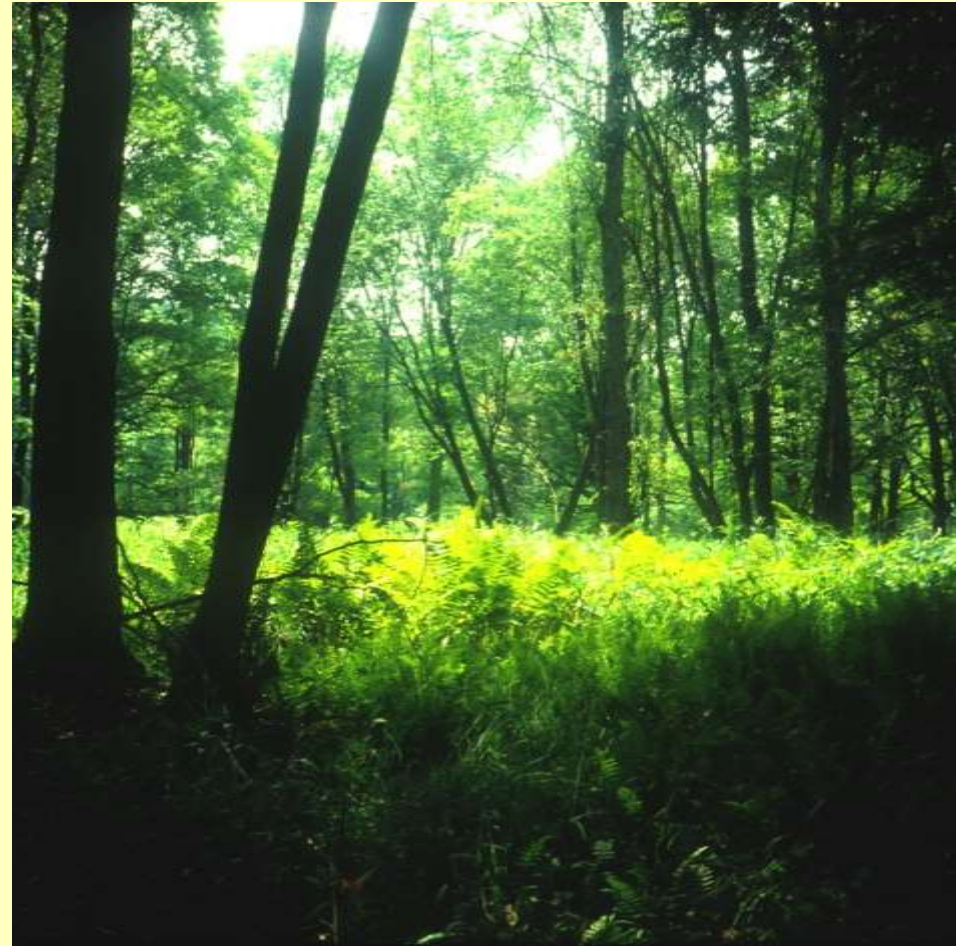


Long-term effects of browsing?

- Lose trees => savanna
- Ferns take over . .
- ‘**Fern Parks**’ develop, as in parts of Pennsylvania
>20 deer/km² for 30+ yrs

Future of Wisconsin forests?

Allegheny plateau, PA



Deer favor invasions

Deer prefer to eat pretty wildflowers and avoid weedy invasive plants . .

Biodiversity, exotic plant species, and herbivory: The good, the bad, and the ungulate

Marty Vavra *, Catherine G. Parks, Michael J. Wisdom

*Pacific Northwest Research Station, USDA, Forest Service, La Grande Forestry and Range Sciences Laboratory,
1401 Gekeler Lane, La Grande, OR 97850, United States*

defoliation had no effect. By contrast, Parker et al. (2006) summarized results from 63 manipulative studies of exotic plant invasions as affected by a wide spectrum of ungulate and non-ungulate herbivores. These authors concluded that herbivory by non-native herbivores facilitated exotic plant invasions, while feeding by native herbivores facilitated resistance to such invasions. Parker et al. (2006), however, did not separate results for ungulates from other herbivores, and thus the strength of native versus non-native ungulate effects on this pattern was not clear.



Deer impacts on birds?



ovenbird

A natural experiment on the impact of overabundant deer on songbird populations

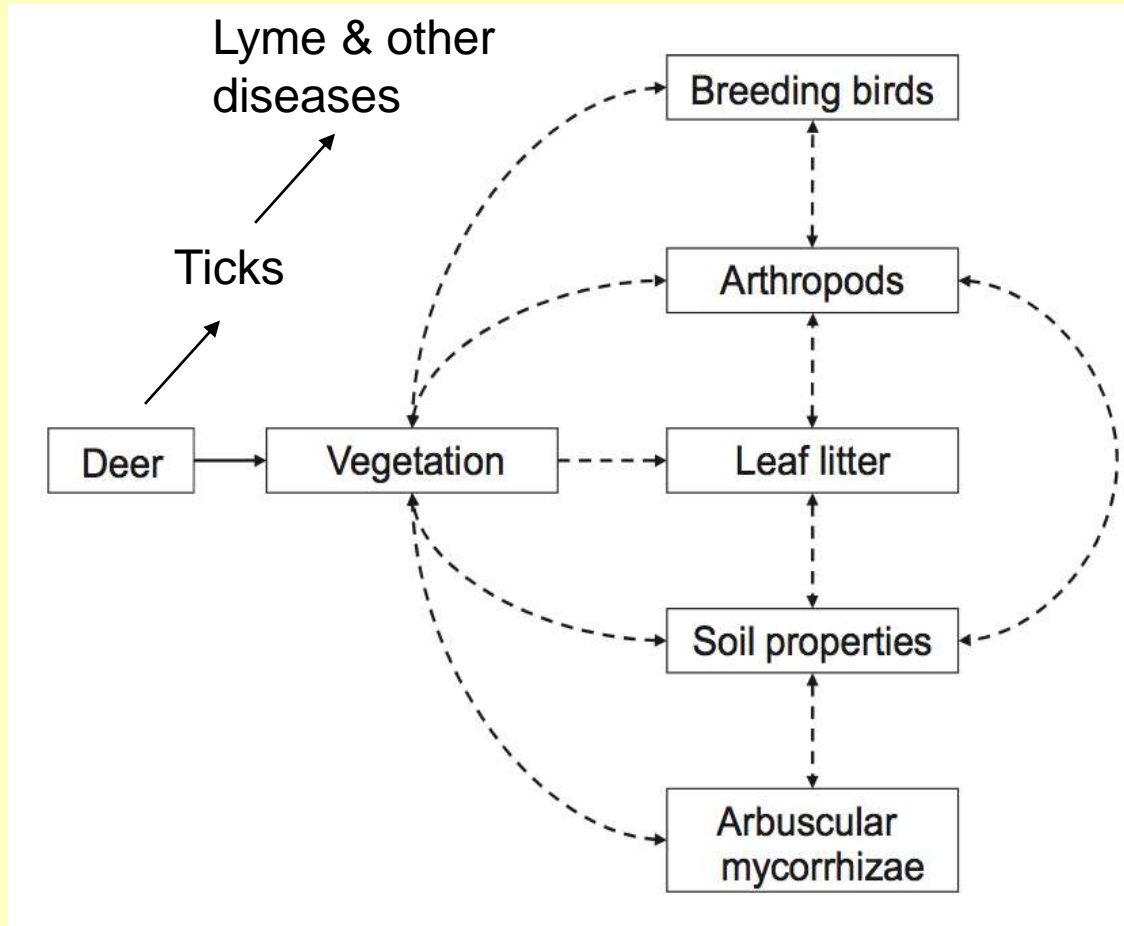
Sylvain Allombert ^a, Anthony J. Gaston ^b, Jean-Louis Martin ^{a,*}

and an index of deer impact were available. In the six islands data-set, songbird abundance on islands browsed for more than 50 years was 55–70% lower than on deer-free islands. There was a significant decrease in alpha diversity on islands browsed by deer, but gamma diversity remained unchanged. Bird species with the highest dependence on understorey vegetation were most affected and their abundance decreased by 93%. Bird communities flipped from being 73% dependant on understory vegetation on deer-free islands to 79% not dependant on understory vegetation on islands with deer for more than 50 years. A canonical correspondence

Are songbirds declining because of deer?

Deer = a keystone herbivore

- Deer affect many species via:
 - Browsing
 - Limits tree regeneration
 - Sparse understory
 - Soil compacted
 - Nutrient cycles accelerate
 - Other effects . .

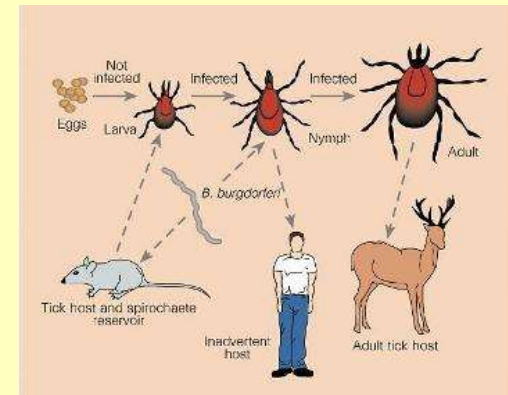


The Deer Dilemma . . .

- A **local** problem?
 - **No** - chronic over much of E. North America
- A **minor** problem?
 - Not just one or a few species -- whole guilds & communities are affected
 - Posing **health & safety** risks
- A **temporary** problem?
 - **No** -- Effects persist for **decades**
 - Forest understories recover **slowly**
- *So what should we do?*



40,000 accidents
Lyme disease



What can we do about deer impacts?

- Your ideas?



What should we do about deer impacts? How can we reduce these?

- Re-empower scientific management
- Enhance hunter recruitment
- Enhance hunting effectiveness
- Enlist “Citizen Scientists” as partners
 - for education and to generate data

- Other ideas?

Summary: managing deer

	20 th century	Current	Proposed
Focus:	Deer – as game animal	Deer – as game animal	Habitats + ecolog. conditions; trophic interactions
In control:	Professional game biologists	Local deer mgmt groups (hunters & game managers)	Teams of game & forest ecologists + broad public
Goals:	Max sustainable yield (K/2)	Sport hunting opportunities	Sustainability & biodiversity
Monitor:	Deer densities (model & data)	Intermittent & local (mostly deer)	U'story habitats - tree regen., divers.
Manage by:	Sex of deer hunted; expand/restrict take (doe permits, EAB, . .)	Restrict doe hunting to ↑; ?? to ↓	Expand/restrict take + predators + habitat mgmt.
Issues:	Complex; led to distrust	Even less science & data	Requires public support & involvement